



What's New 376

Concession Focused

Released Winter 2024

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INTRODUCTION

This document will explore the latest enhancements introduced in version 376, starting with features specifically tailored for Concession users. Following this, we will delve into additional features designed to enhance the experience for all users including some features specifically catering towards Retail and F&B operations.

The following information will be provided:

Where: Where the enhancement can be found in Yellow Dog Inventory.

Function: What the new feature does.

Enabling: This area will review how to enable the new feature. New features will either be:

- 1) **Available Automatically** – no additional steps required to enable the feature.
- 2) **Admin User Enabled** – requires Admin users to configure or grant permission.

So What?

The "So What?" area will describe the purpose of the feature and how it will impact your use of Yellow Dog.

Themes

This document features screenshots from Yellow Dog Inventory, utilizing the "Classic Theme" for clear and easily interpretable examples. Please note that the default theme post-upgrade is set to the "Yellow Dog Theme". Should you wish to switch [themes](#), simply select your preferred option from the "Theme" dropdown menu located on the top taskbar.

Customer Portal

All users should have an account on the [Customer Portal](#). It's full of resources! The Customer Portal offers access to our comprehensive Knowledge Base with informative articles, and instructional videos. Additionally, you can submit and manage Support Tickets through the "My Area" section.

SIGN UP NOW

Visit the Customer Portal at:

portal.yellowdogsoftware.com, and click "Sign Up".

Additional Resources

Support Hotline: Reach us at 757.663.7514, Available 9am to 8pm EST, Monday to Friday.

Emergency Support: Dial 757.663.7514 and press option 1 for immediate assistance.

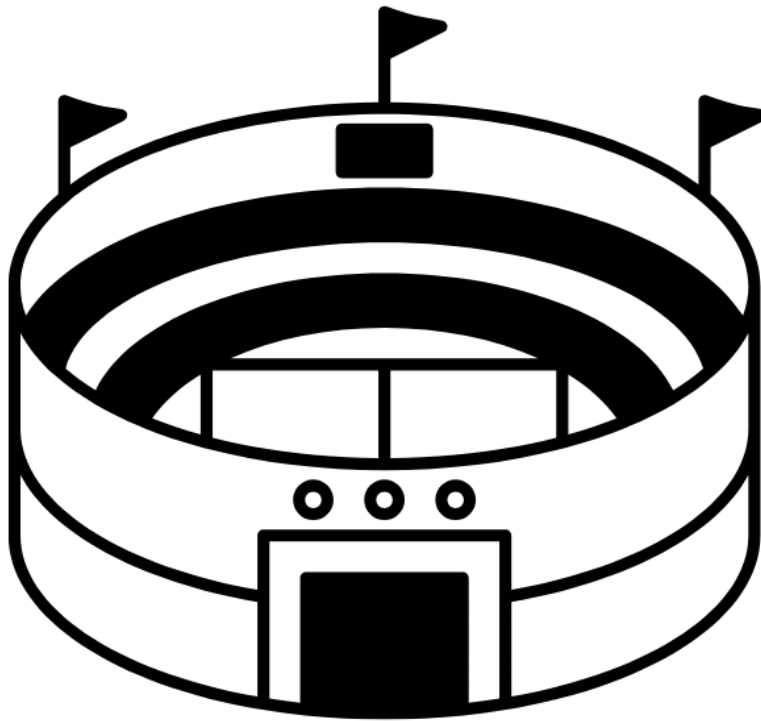
Submit Support Tickets: portal.yellowdogsoftware.com

Yellow Dog Website: yellowdogsoftware.com

Help Site: help.yellowdogsoftware.com

Webstore: shop.yellowdogsoftware.com

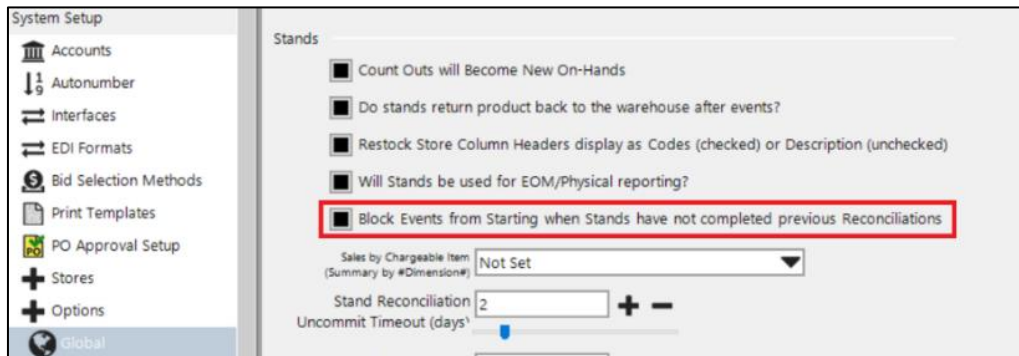
CONCESSIONS ENHANCEMENTS



SYSTEM SETUP

Block Events from Starting when Stands have not completed previous Recs

Where: System Setup \ Options \ Global \ Stands



Function: Blocks events from starting when there are unreconciled stands from a previous event.

Enabling: Admin User Enabled

Check the box "Block Events for Starting when Stands have not completed previous Reconciliations" under System \ Setup \ Options \ Global to enable the feature.

So What?

This feature helps safeguard against events starting before a previous event is reconciled. This is important because inventory values are updated when a stand reconciliation is committed. To ensure all on-hands are up to date, make sure recs have the status of closed or cancelled.

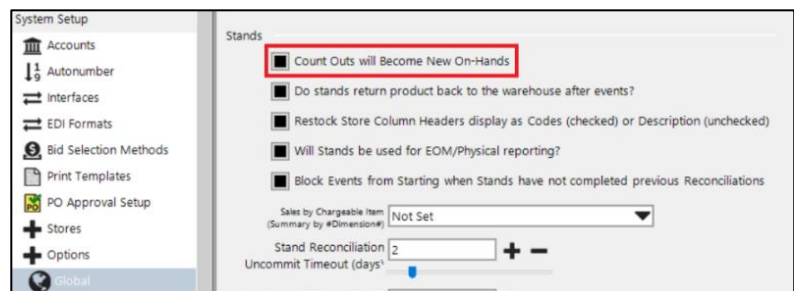
Count Outs will Become New On-Hands

Where: System Setup \ Options \ Global \ Stands

Function: Count outs for committed stand reconciliations now become the new on-hands for stand items.

Enabling: Available Automatically

This system setting will be turned on by default after upgrading.



So What?

Ensures that your stand count outs become the new on-hands.

STAND SHEETS

Auto Restock

Respects Reorder Points for Auto Restocks

Where: Auto Restock Editor

Function: When the Stand Restock Method is set to "Fill to PAR, Minus OnHands", restocking to the PAR level will only be initiated when the on-hand inventory falls below the Reorder Point.

Enabling: Available Automatically

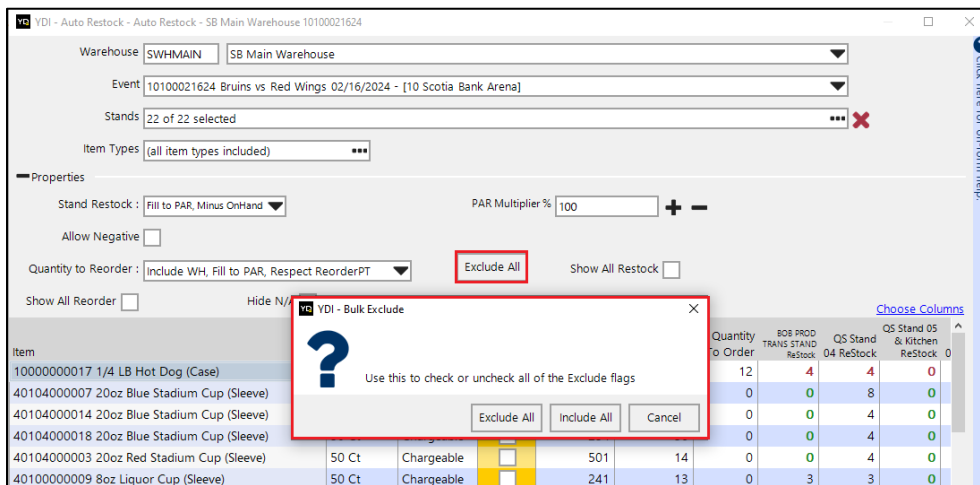
This behavior will always apply when the Stand Restock Method is "Fill to PAR, Minus OnHands".

So What?

This feature ensures you only restock what you need (based on your PAR, Reorder Point, and current on-hands).

Exclude All Option

Where: Auto Restock Editor



Function: New "Exclude All" button allows you to exclude all items so you can select specific items to restock.

Enabling: Available Automatically

This button has been permanently added to the Auto Restock Editor.

So What?

Sometimes, you just want to pick certain products (like pretzels or nachos) ahead of everything else. This lets you select a few items and generate picklists.

Events

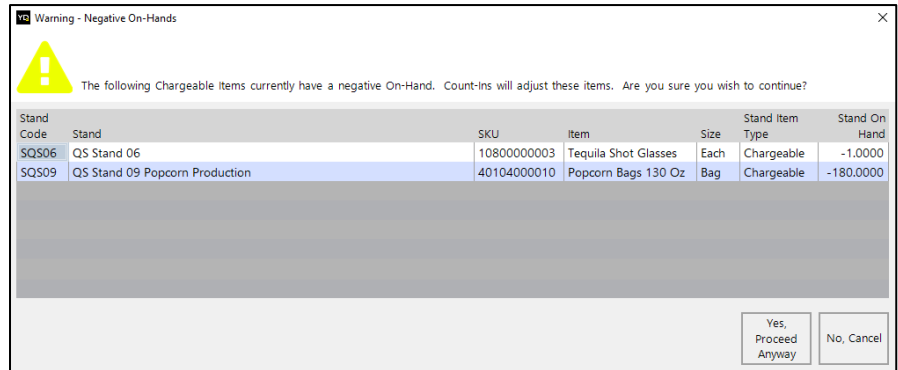
Warning: Negative On-Hands

Where: Event Editor when starting an event.

Function: When starting an event, a pop-up will warn you if any items have a negative on-hand.

Enabling: Available Automatically

Yellow Dog Inventory will always check for negative on-hands when events are started and provide a notification if any negative on-hand stand items exist.



So What?

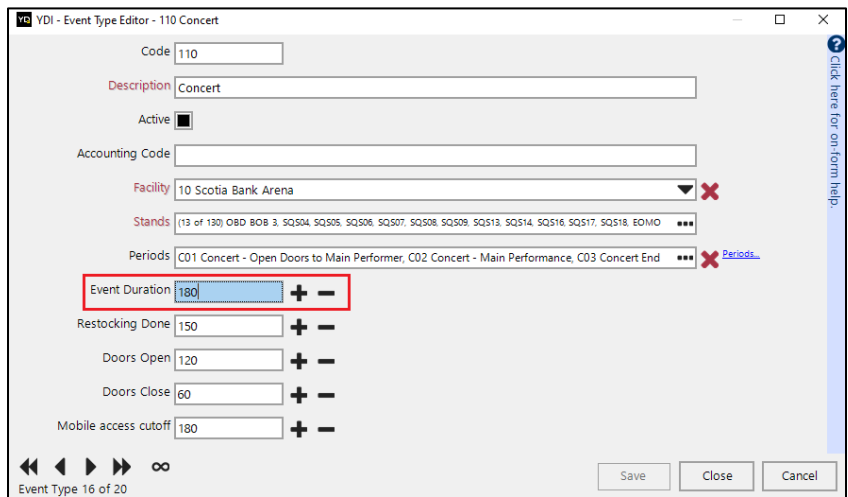
Events should never be started with negative on-hand items. The system treats negatives as a 0 which may cause your restock quantities to be lower than what is needed. If you receive this notification, review and resolve negative on-hands before starting the event.

Default Duration Field

Where: Event Type Editor

Function: Allows event durations to be customized by using the plus and minus buttons or by manually typing in the duration in minutes.

Enabling: Available Automatically
This customizable field was permanently added.



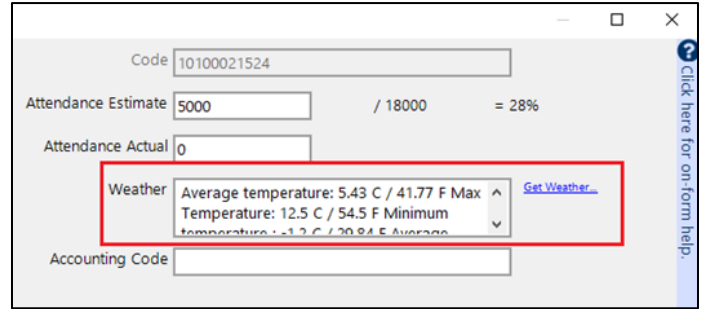
So What?

The Event Duration automatically creates the end time for events.

Event Weather

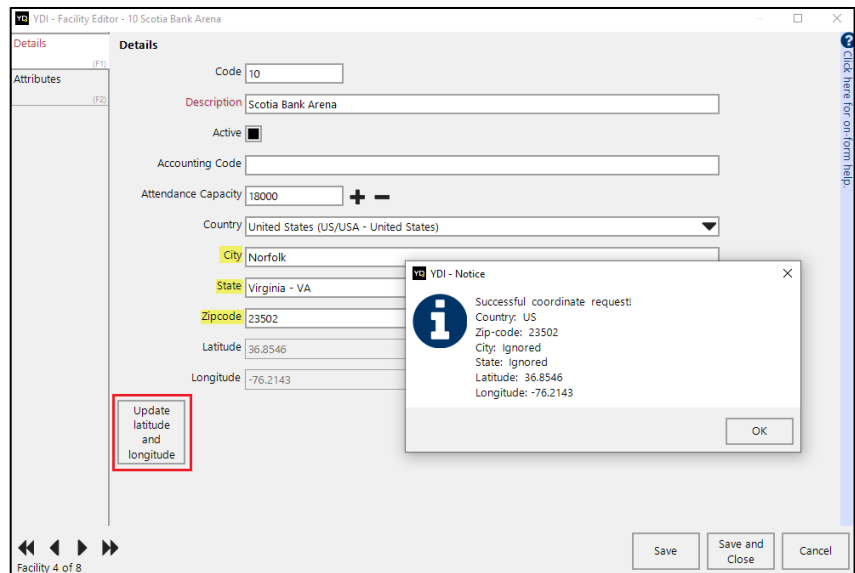
Where: Event Editor

Function: Once configured, you will be able to use the "Get Weather..." hyperlink in the Event Editor to populate weather details for the event (average temp, max, temp, minimum temp, average wind speed, and total daily precipitation).



Enabling: Admin User Enabled

In the Facility Editor enter the City, State and Zipcode then select "Update latitude and longitude". Once the latitude and longitude is retrieved, a confirmation popup will be displayed and you will be able to use the "Get Weather..." hyperlink in the Event Editor.



So What?

This feature allows you to pull in complete weather information for an event in a single click. This information will be available in the event and event reporting.

Only Stands Available to the Facility are Visible

Where: Event Editor \ Stands Tab

Function: Only stands assigned to the event's facility will show in the Event Editor on the Stands tab.

Enabling: Available Automatically

This is a permanent enhanced behavior.

So What?

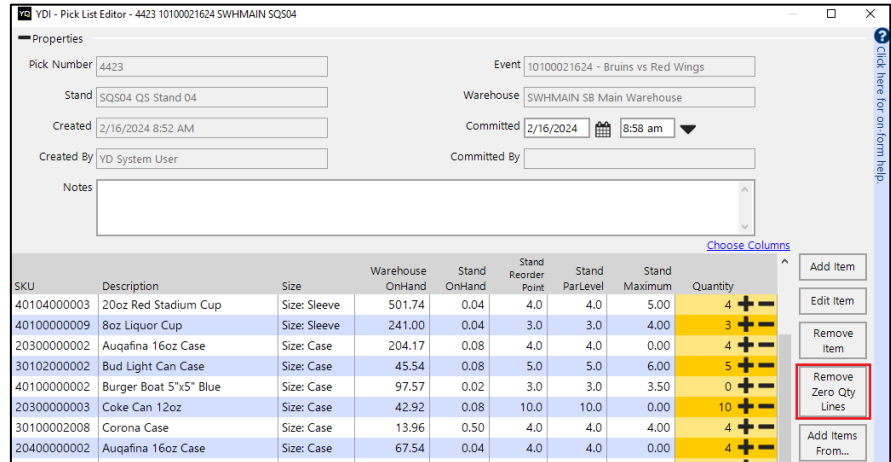
This feature allows you to share event types between facilities while preventing stands that are not assigned to the facility from being included in the event.

Pick Lists

Remove 0 Quantity Lines

Where: Pick List Editor

Function: New button "Remove Zero Qty Lines" allows you to remove any items from the pick list that have a zero quantity.



Enabling: Available Automatically

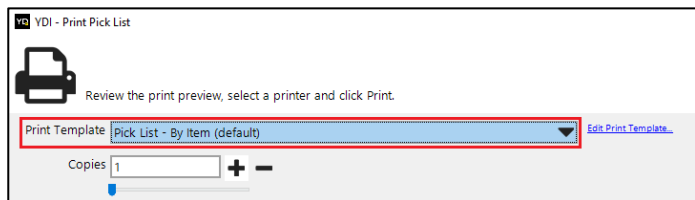
This button will always be present in the Pick List Editor.

So What?

Improves workflow by removing items you do not need to pick from the Pick List.

New Print Template By Item

Where: Pick List Editor \ Print Pick List Dialogue Box
After selecting "Print" when in the Pick List Editor, use the "Print Template" dropdown to select "Pick List – By Item".



Function: Prints each item on a separate page.

Enabling: Available Automatically

This is a default print template added in 376.

STAND	LEVEL	ROUTE / BIN	ITEM	SIZE	QTY	WH "X"	ST "X"
QS Stand 01	Beverage / Soda	9.20	Coke Can 12oz	CASE 12 Ct	4		
QS Stand 02	Beverage / Soda	9.20	Coke Can 12oz	CASE 12 Ct	2		
QS Stand 03	Beverage / Soda	9.20	Coke Can 12oz	CASE 12 Ct	1		
QS Stand 04	Beverage / Soda	9.20	Coke Can 12oz	CASE 12 Ct	1		

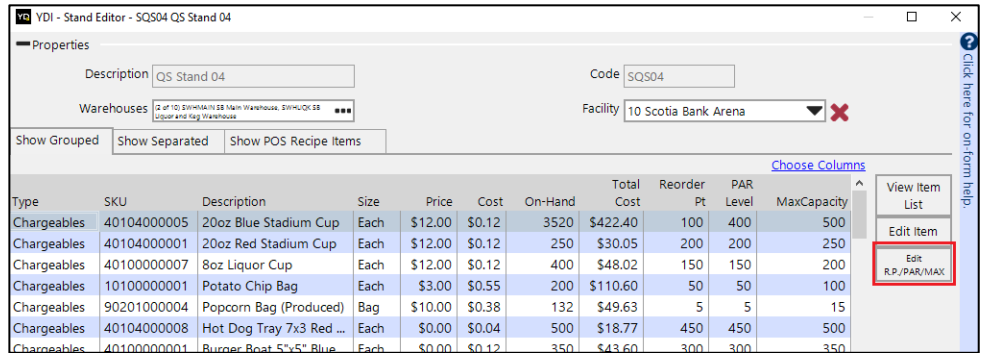
So What?

Use this template when putting all the same product on a single cart and distributing to stands.

Stands

Edit Reorder Points, PAR and Max Capacity

Where: Stand Editor



Function: Clicking the “Edit R.P./PAR/MAX” button allows you to update the Reorder Point, PAR and Max Capacity of items directly within the Stand Editor.

Enabling: Available Automatically

This is a permanent addition to the Stand Editor.

So What?

Editing the Reorder Points, PAR and Max Capacity directly in the Stand Editor saves you time and eliminates the back and forth to item setup.

Stand Reconciliation

Cancel Stand Reconciliation

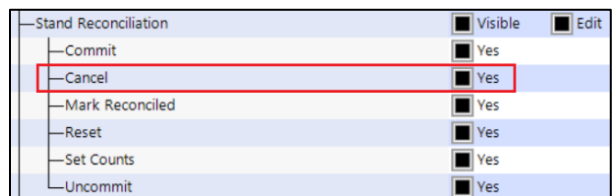
Where: Stand Sheets \ Stand Reconciliations

Function: Stand Reconciliations can now be canceled.



Enabling: Admin User Enabled

An Admin user must grant the permission to “Cancel” in the Employee or Employee Group Editor. This permission is found in the Access Options section: Stand Sheets \ Stand Reconciliation \ Cancel.



So What?

This feature allows Stand Reconciliations to be cancelled with a single click rather than having to perform the lengthier process of commitment. The cancel option is great to resolve stands that didn’t have any activity.

Manual Restock Column

Where: Stand Reconciliation Editor

Reconciliation																
Non-Chargeables & Supplies																
Picklists																
Stand Transfers																
Change Log																
Notes																
Choose Columns																
Description	Size	Starting On-Hand	Restock	Expected Count In	Actual Count In	Count In Variance	In-Event Restock	Manual Restock	In-Event Prod Tran	Stand Tran In	Stand Tran Out	Waste	Comps	Returns	Actual Count Out	
20oz Blue Sta...	Each	20	400	420	0	-420	0	0	0	0	0	0	0	0	0	0
20oz Red Sta...	Each	2	200	202	0	-202	0	0	0	0	0	0	0	0	0	0
Aquafina 16o...	Btl	2	96	98	0	-98	0	0	0	0	0	0	0	0	0	0
1/4 LB Hot D...	Each	2	400	402	0	-402	0	0	0	0	0	0	0	0	0	0
1LB Beef Tou...	LB	2	0	2	0	-2	0	0	0	0	0	0	0	0	0	0
20oz Blue Sta...	Each	2	200	202	0	-202	0	0	0	0	0	0	0	0	0	0
20oz Blue Sta...	Each	2	200	202	0	-202	0	0	0	0	0	0	0	0	0	0
8oz Liquor C...	Each	2	0	2	0	-2	0	0	0	0	0	0	0	0	0	0

Function: Allows you to update manual restock quantities in the Stand Reconciliation Editor.

Enabling: Available Automatically

This column is a permanent addition to the Stand Reconciliation Editor.

So What?

You can record product that was transferred to stands during the event (that was not entered in Stand Dog app).

Mobile "Commit DateTime" now Shows Date and Time

Where: Stand Sheets \ Stand Reconciliation

Status							Choose Columns	
Status	Start Date	Event	Stand	Event Session Description	Mobile Commit DateTime	Commit Date		
MobileFinalized	2/16/2024	Bruins vs Red W...	SQS04 QS Stand 04	SQS04 QS Stand 04 - Bruins vs Red ...	2/16/2024 9:44 AM		Edit Stand Reconciliation	
MobileFinalized	2/16/2024	Bruins vs Red W...	SQS05 QS Stand 05 &...	SQS05 QS Stand 05 & Kitchen - Bru...	2/16/2024 9:29 AM		Print Pre Event Sheets	
MobileFinalized	2/16/2024	Bruins vs Red W...	SQS06 QS Stand 06	SQS06 QS Stand 06 - Bruins vs Red ...	2/16/2024 9:35 AM		Print Post Event Sheets	
MobileFinalized	2/16/2024	Bruins vs Red W...	SQS07 QS Stand 07	SQS07 QS Stand 07 - Bruins vs Red ...	2/16/2024 9:39 AM		Commit Stand Reconciliation(s)	
MobileFinalized	2/16/2024	Bruins vs Red W...	SQS08 QS Stand 08	SQS08 QS Stand 08 - Bruins vs Red ...	2/16/2024 9:42 AM		Cancel Stand Reconciliation(s)	
MobileFinalized	2/16/2024	Bruins vs Red W...	SQS09 QS Stand 09 P...	SQS09 QS Stand 09 Popcorn Produ...	2/16/2024 9:43 AM			
MobileFinalized	2/16/2024	Bruins vs Red W...	SQS10 QS Stand 10	SQS10 QS Stand 10 - Bruins vs Red ...	2/16/2024 9:45 AM			
MobileFinalized	2/16/2024	Bruins vs Red W...	SQS11 QS Stand 11	SQS11 QS Stand 11 - Bruins vs Red ...	2/16/2024 9:46 AM			
MobileFinalized	2/16/2024	Bruins vs Red W...	SQS12 QS Stand 12	SQS12 QS Stand 12 - Bruins vs Red ...	2/16/2024 9:47 AM			
Initialized	2/16/2024	Bruins vs Red W...	SQS13 QS Stand 13	SQS13 QS Stand 13 - Bruins vs Red ...				

Function: The mobile "Commit DateTime" column now shows the date and time of mobile finalization.

Enabling: Available Automatically

The date and time of mobile commit will always be displayed in this column after count outs are completed in Stand Dog.

So What?

You can now see the exact order of when stands were mobile finalized.

Tender Breakdown of Revenue

Where: Event Editor \ Tenders Tab

Store Code	Reconciliation	Status	Cash	Visa	Mastercard	Total
SQS18	QS Stand 18 - Bruins vs Red Wings	MobileFinalized	\$545.32	\$1,486.23	\$365.47	\$2,397.02
SQS19	QS Stand 19 - Bruins vs Red Wings	MobileFinalized	\$456.30	\$2,345.50	\$265.13	\$3,066.93
SQS20	QS Stand 20 - Bruins vs Red Wings	MobileFinalized	\$156.95	\$663.45	\$87.65	\$908.05
SQS21	QS Stand 21 - Bruins vs Red Wings	MobileFinalized	\$304.87	\$800.75	\$125.99	\$1,231.61
SQS22	QS Stand 22 - Bruins vs Red Wings	MobileFinalized	\$658.57	\$2,864.32	\$456.30	\$3,979.19
SQS23	QS Stand 23 - Bruins vs Red Wings	MobileFinalized	\$0.00	\$0.00	\$0.00	\$0.00
SQS24	QS Stand 24 - Bruins vs Red Wings	MobileFinalized	\$0.00	\$0.00	\$0.00	\$0.00
			Cash	Visa	Mastercard	Total
			\$2,122.01	\$8,160.25	\$1,300.54	\$11,582.80
			\$0.00	\$0.00	\$0.00	\$0.00

Function: Allows you to enter tender information so Tender Reporting is available.

Enabling: Admin User Enabled

An Admin user must grant the following permissions:

Tenders - Visible
Allow Tenders tab to be visible on the Event Editor.

Tenders – Edit:
Allows user(s) to edit Tenders.

Uncommit: Allows users to uncommit Tenders.

Stand Sheets	Visible	Edit
—Stands	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
—Stand Sheets	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
—Groups	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
—Group Commissions	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
—Periods	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
—Event Types	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
—Stand EOM	<input checked="" type="checkbox"/>	<input type="checkbox"/>
—Stand EOMReporting	<input checked="" type="checkbox"/>	<input type="checkbox"/>
—Stand Physicals	<input checked="" type="checkbox"/>	<input type="checkbox"/>
—Events	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
└ Tenders	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
└ Uncommit	<input type="checkbox"/>	<input checked="" type="checkbox"/>

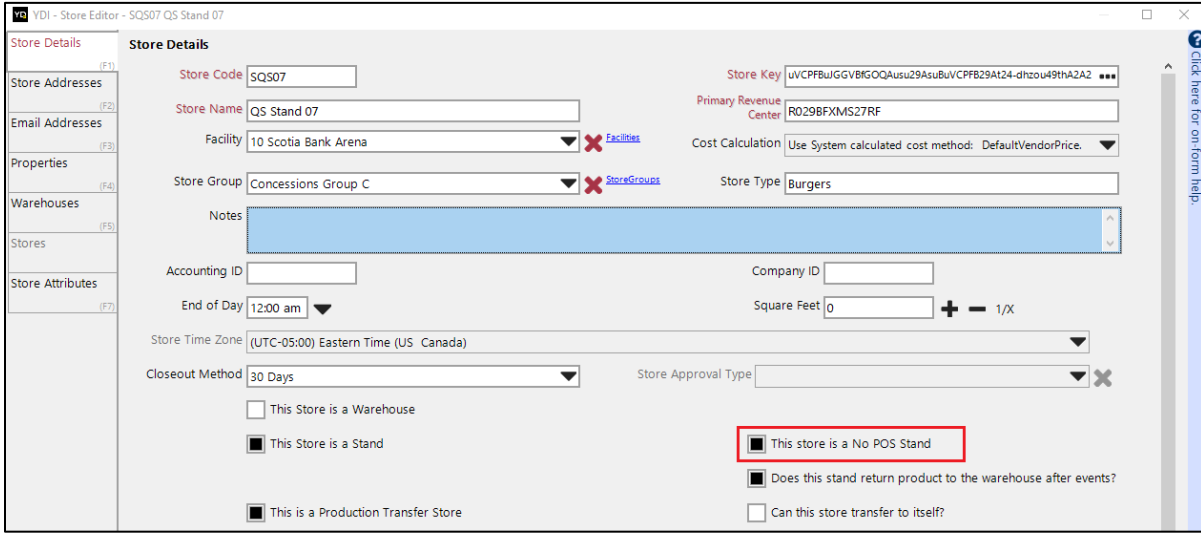
These permissions are found in the Employee or Employee Group Editor under the Access Options Section: Stand Sheets \ Events \ Tenders.

So What?

A great way to track all the tenders for an event and compare the tender totals to the POS and Inventory sales.

No POS Stand Behavior

Where: Store Editor – Store Details Tab

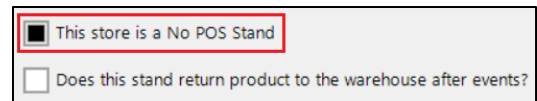


Function: When “This store is a No POS Stand” is checked:

- The Stand Reconciliation Editor will auto-calculate the POS sales quantity for chargeable items based on the difference between the expected count out and the actual count out.
- The Event Item Price for the sales will be the Retail price of the chargeable item in the stand.
- The Stand Reconciliation Editor will be updated in the following ways:
 - Removed Columns: Recipe Sales Quantity, Expected Sales Quantity, POS Sales Quantity, Quantity Variance, Average Item Price POS Sales Event Price, POS Sales Variance, POS Item Waste and POS Item Comp columns are removed.
 - New Columns: Sales Quantity, Event Item Price, and Total Sales.
 - POS Recipes Tab is removed.

Enabling: Admin User Enabled

Navigate to Stand Sheets \ Stands, highlight the stand and select “Edit Store”. In the Store Editor on the Store Details Tab select “This store is a No POS Stand” to enable this behavior.



So What?

Used when you do not have an integrated point of sale system to auto calculated sales quantities.

MOBILE

Stand Dog

EOM Stands Start Counts

Where: Stand Dog Mobile App

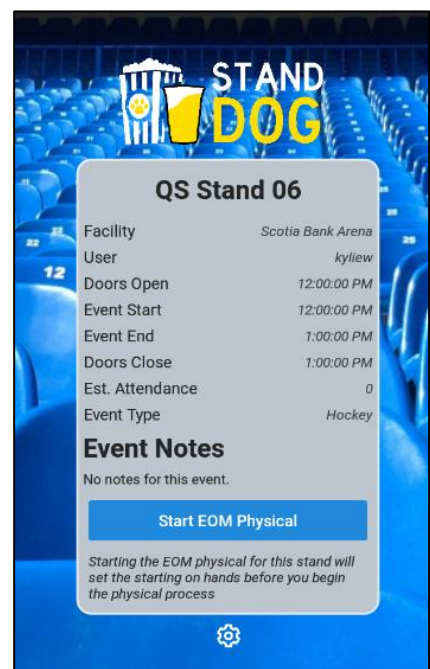
Function: For stands that are EOM only (not active in the event), count ins are pre-populated. Selecting the "Active" checkbox in the Event Editor will designate a stand as an EOM only stand for events that are configured as EOM events.

When operators log in to Stand Dog and select an EOM only stand, they will select "Start EOM Physical" to bypass count ins and begin count outs.

Enabling: Available Automatically

This behavior will automatically apply to EOM only stand in an EOM event.

Stand	Hockey	Active
SQS04 QS Stand 04	<input checked="" type="checkbox"/>	<input type="checkbox"/>
SQS05 QS Stand 05 & Kitchen	<input checked="" type="checkbox"/>	<input type="checkbox"/>
SQS06 QS Stand 06	<input checked="" type="checkbox"/>	<input type="checkbox"/>
SQS07 QS Stand 07	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
SQS08 QS Stand 08	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>



So What?

EOM (not active in the event) stands will have count ins pre-populated and only require count outs.

ITEM MANAGEMENT

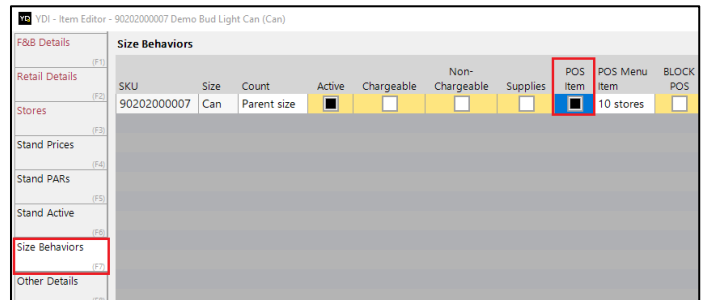
Inventory Items

Item Size Behavior: POS Item

Where: Item Editor / Size Behavior Tab

Function: Allows items to be marked as a POS Item type.

Enabling: Available Automatically
This item type will always be available on the Size Behavior tab of the Item Editor.

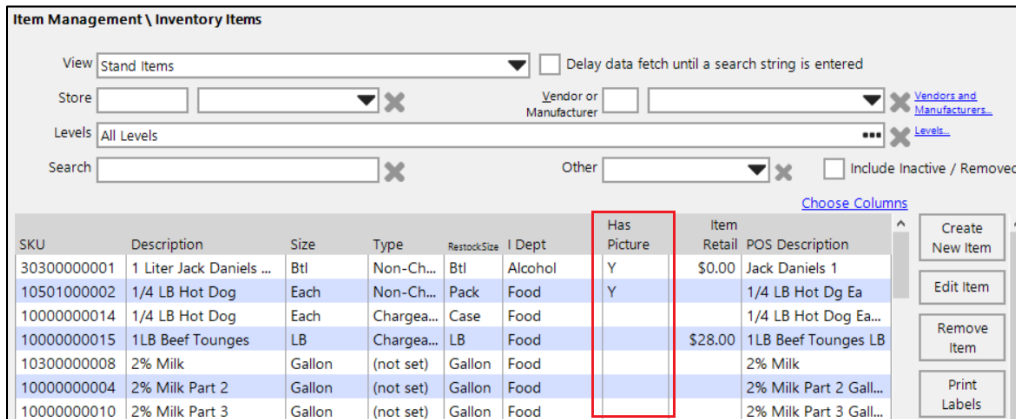


So What?

ALL items in a stand must have one of the 4 item types assigned: **chargeable, non-chargeable, supply, or POS Item**. No items should have the "(not set)" type shown in the Stands Item View. Assigning an item type to all items ensures the right items are counted in and out (items that are not assigned an item type will never appear in your count ins/count outs).

Stand Items View: "Has Picture" Column

Where: Item Management \ Inventory Items \ View - Stand Items



Function: Allows you to instantly identify which items do not have pictures.

Enabling: Available Automatically
This column will permanently be available when using the Stands Item View.

So What?

Helps to quickly see what items do not have pictures.

Interactive View: New Columns

Where: Item Management \ Inventory Items

Function: For user that have an integrated Shopify used as a Web Cart, the interactive view will now have additional columns available for shipping details.

SKU	Long Description	Size	Parent Item	Shipping Weight	Shipping Height	Shipping Length	Shipping Width
1020000007	Franks Hot Sauce	Case	1020000006 Franks Hot Sauce (Each)	0	0.0	0.00	0
1020000006	Franks Hot Sauce	Each		0	0.0	0.00	0
1020000024	Franks Hot Sauce	Portion	1020000006 Franks Hot Sauce (Each)	0	0.0	0.00	0
1000560001	Gluten free bread	Sleeve		0	0.0	0.00	0
1050000001	Ground Sirloin Beef ...	Each		0	0.0	0.00	0
1050000002	Ground Sirloin Beef ...	Sleeve	1050000001 Ground Sirloin Beef Patti...	0	0.0	0.00	0
1020000005	Heinz 7 lb. Ketchup ...	Case	1020000004 Ketchup/ 3qt Hand Pum...	0	0.0	0.00	0
1040000002	Hot Dog Bun	Case	1040000001 Hot Dog Bun (Each)	0	0.0	0.00	0
1040000001	Hot Dog Bun	Each		0	0.0	0.00	0

Enabling: Available Automatically

Will be automatically available if the system is integrated with Shopify.

So What?

Faster way to enter shipping detail for Shopify items.

Interactive View: "Other" Dropdown

Where: Item Management \ Inventory Items

Function: Provides additional filtering options.

Enabling: Available Automatically
This is a fixed dropdown on the Interactive View.

SKU	Reference	Reorder Point	Par Inventory Level	Parent Item
100000000		1	2	10000000014 1/4 LB Hot Dog (...)
105010000	Ct	12000	12000	
100000000	Ct	100	200	
105000000	Ct	PO	Block	10501000002 1/4 LB Hot Dog (...)
105010000	0 Ct	60	60	10501000002 1/4 LB Hot Dog (...)
100000000		0	0	

So What?

Allow more options for filtering items when using the Interactive View.

PURCHASING

All Purchasing Documents

Bin Column

Where: All Purchasing Document Editors – Bin Column

The screenshot shows a purchasing document editor window titled "YDI - New Purchase Order PO01131". The window contains various fields for document details, including Purchase Order Number (PO01131), Vendor (435 Food Vendor A), and Status (New). Below these fields is a table with columns: Line Number, SKU, Vendor PN, Add New, Description, Bin, Size, Beer Type, Vendor Price, Contracted, Item Retail, Minimum Order Quantity, Order Quantity Multiple, and Quantity. The 'Bin' column is highlighted in blue, and the value '18' is entered in the cell for line 6. A red box highlights the 'Bin' column header and the value '18'. To the right of the table is a "Choose Columns" button and a "Click here for on-form help" link.

Line Number	SKU	Vendor PN	Add New	Description	Bin	Size	Beer Type	Vendor Price	Contracted	Item Retail	Minimum Order Quantity	Order Quantity Multiple	Quantity
2	10501000001	66352	+	Beef, Prime Rib, 2x2, Carve	15	LB		\$10.50			1	1	0
3	10500000005	45434443	+	Chicken Breasts, Frozen Boneless	27	Case		\$100.00			1	1	0
4	10200000026	33433	+	Chili	52	Case		\$9.78			1	1	0
6	10500000002	123174	+	Ground Sirloin Beef Burger Patt...	18	Sleeve		\$18.89			1	1	0

Function: Allows you to update the bin in a purchasing document.

Enabling: Available Automatically

The "Bin" column will be displayed in all purchasing documents. If you do not see the bin column, use the "Choose Columns" hyperlink to add the column.

So What?

Makes updating bins faster when in purchasing documents.

Column Placement Automatically Saved

Where: All Purchasing Document Editors

Function: Saves updates to column placements. Columns order can be moved by dragging and dropping. Columns can also be added or removed by using the "Change Columns" hyperlink.

Enabling: Available Automatically

If the column placement is updated, the new placement will automatically apply to future documents.

So What?

Allow you to fine tune your display for maximum efficiency.

10 Key Entry

Where: All Purchasing Document Editors - Add Item From.... \ add counts using 10 Key Entry
To use this feature, create a Purchase Order, Invoice, or Receipt and select "add items from" then choose "add counts using 10 Key Entry". The 10 Key Entry screen will present allowing you to add Vendor PNs, quantities, and costs for items.

Select Items From...

Select one of the following choices and click Next (or Skip)

Choose Columns

Line	Item Code/SKU/UPC	Quantity	Vendor Cost	Total Cost	Dimension 1	Vendor	Description
1	66352	150	10.50000000	\$1,575.00	LB	Food Vendor A	Beef, Prime Rib, 2x2, Carve
2	33433	3	9.78000000	\$29.34	Case	Food Vendor A	Chili
3		0		\$0.00			
		Quantity	Total Cost				
		153	\$1,604.34				
		0	\$0.00				

Buttons: Add Row, Delete Row, Back, Next, Cancel

Function: 10 Key Entry was created to be a simple and easy method to add items

Enabling: Available Automatically

This will always be available as an option when adding items in purchasing documents.

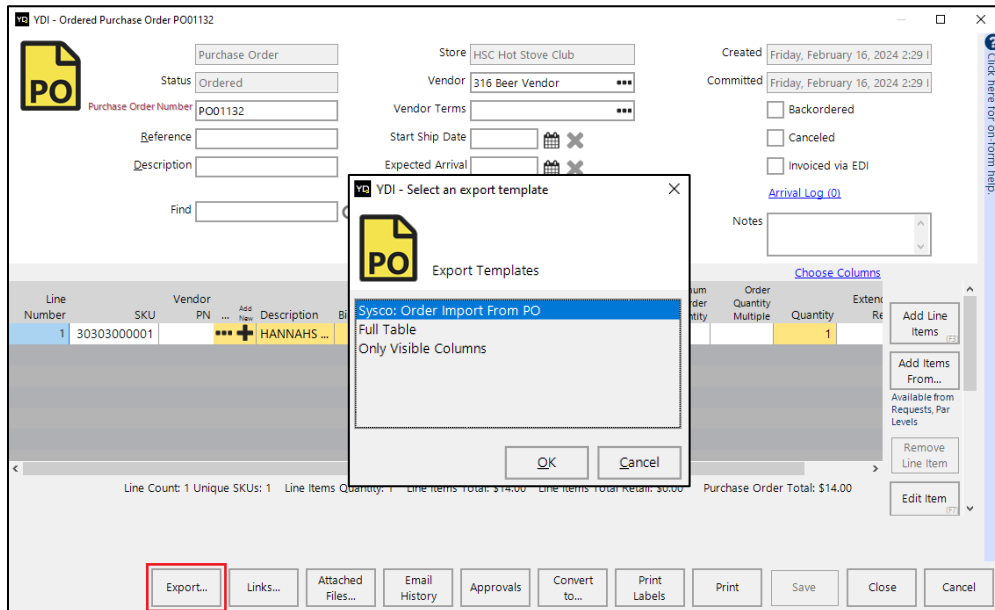
So What?

The 10 key entry function was designed for users who create Purchase Orders in vendor systems and then want to key them into Yellow Dog. This entry allows you enter the vendor part number and quantity in two steps saving you time and additional mouse clicks.

Purchase Orders

Export Purchase Orders

Where: Purchasing Editor – “Export” button



Function: Purchase Orders are now exportable via a csv file or copying to clipboard. By exporting the Purchase Order document, users can then import the document to a vendor’s website. For example, Sysco has the option to import Purchase Orders.

There are three options for exporting Purchase Orders:

Sysco: Order Import From PO: exports the Purchase Order as a csv that is formatted for import into Sysco.

Full Table: exports all columns, including columns that aren’t visible in the PO editor.

Only Visible Columns: exports only the columns users selected to be visible in the PO editor.

Enabling: Available Automatically

The ability to export will always be available in Purchase Orders.

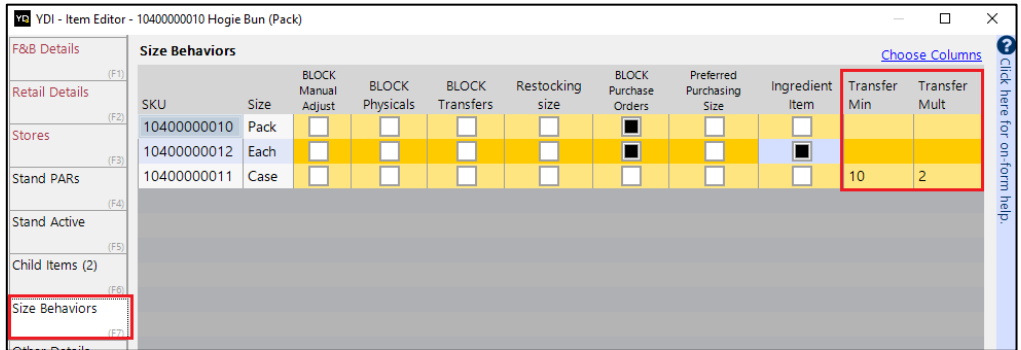
So What?

Various 3rd Party ordering systems have import ability. Use these exports to help speed the selection of vendor products and quantities when ordering outside of the Yellow Dog Inventory system.

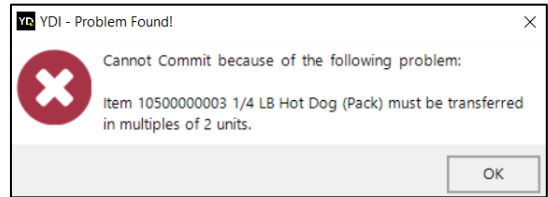
Transfers

Minimum Quantity & Multiple

Where: Item Editor \ Size Behaviors Tab – Transfer Min and Transfer Mult Columns



Function: The “Transfer Min” and “Transfer Mult” fields allow you to define the minimum transfer quantities and the multiple of that number that can be transferred. If the quantity entered in the transfers document does not meet the Minimum Transfer or Transfer Multiple, a popup will display when issuing the transfer and the transfer will not be able to be issued until the issue is resolved.



Enabling: Available Automatically

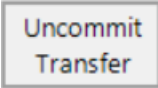
These new fields will always be available on the Size Behavior tab of the Item Editor.

So What?

Ensures that the right minimum quantity and multiple is being transferred.

Uncommit

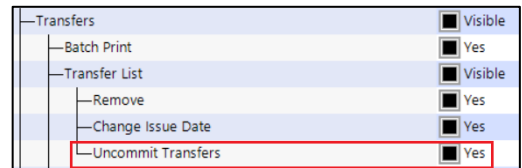
Where: Purchasing / Transfers – “Uncommit Transfer” button



Function: Allows users to uncommit issued transfers.

Enabling: Admin User Enabled

An Admin user must grant the permission to “Uncommit Transfers in the Employee or Employee Group Editor. This permission is found in the Access Options section: Purchasing / Transfers / Uncommit Transfers.



So What?

Allows you to uncommit transfers that were cancelled or incorrectly entered.

REPORTS

Troubleshooting Reports

Stands Items Mapping

Where: Reports \ Standard Reports \ Stands Items Mapping

Store Code	Store Name	Revenue Center	POS SKU	POS Item	Assigned To	Code	Description
SQS04	QS Stand 04	PJ27VHXDAS68M	40104000019	20oz Blue Stadium Cup	Item: 40104000019 20oz Blue Stadium Cup...	40104000019	20oz Blue Stadium ...
SQS05	QS Stand 05...	K0CZEK9QZK1H1	40104000015	20oz Blue Stadium Cup	Item: 40104000015 20oz Blue Stadium Cup...	40104000015	20oz Blue Stadium ...
SQS05	QS Stand 05...	K0CZEK9QZK1H1	40104000019	20oz Blue Stadium Cup	Item: 40104000019 20oz Blue Stadium Cup...	40104000019	20oz Blue Stadium ...
SQS06	QS Stand 06	DSA48CZ64ZDD2	40104000005	20oz Blue Stadium Cup (...)	Item: 40104000005 20oz Blue Stadium Cup...	40104000005	20oz Blue Stadium ...
SQS06	QS Stand 06	DSA48CZ64ZDD2	40104000015	20oz Blue Stadium Cup (...)	Item: 40104000015 20oz Blue Stadium Cup...	40104000015	20oz Blue Stadium ...
SQS06	QS Stand 06	DSA48CZ64ZDD2	40104000019	20oz Blue Stadium Cup (...)	Item: 40104000019 20oz Blue Stadium Cup...	40104000019	20oz Blue Stadium ...
SQS04	QS Stand 04	PJ27VHXDAS68M	40104000001	20oz Red Stadium Cup	Item: 40104000001 20oz Red Stadium Cup, S...	40104000001	20oz Red Stadium C...
SQS05	QS Stand 05...	K0CZEK9QZK1H1	40104000001	20oz Red Stadium Cup	Item: 40104000001 20oz Red Stadium Cup, S...	40104000001	20oz Red Stadium C...

Function: This report shows items or recipes that are assigned to POS Items. It also lists out the chargeable or ingredient items linked to the POS item.

Enabling: Available Automatically

This is a new default standard report.

So What?

This report allows you to easily review POS Item mapping and ensure POS Items are mapped to the correct item or recipe.

Stands without any Sales Report

This new report shows stores that do not have any sales based on the selected time frame.

Where: Standard Reports \ Troubleshooting \ Stands without Any Sales

Store Code	Store Name
SQS19	QS Stand 19
SQS20	QS Stand 20
SQS21	QS Stand 21

Function: Identifies any stands that do not have sales received in Yellow Dog for an event.

Enabling: Available Automatically

This is a new default standard report.

So What?

You can easily determine if any stand did not receive sales information for an event.

Saved Reports

Pre-Saved Reports

Where: Reports \ Saved Report

Function: A library of essential reports for concession clients will be uploaded to your saved reports.

Enabling: Available Automatically

The library of essential concession reports will be uploaded to your Yellow Dog Inventory when you upgrade to 376.



Easy access to essential reports. To download the Saved Reports Manual which details the purpose and suggested frequency to review each report, visit the Knowledge Base [here](#).

<https://portal.yellowdogsoftware.com/portal/en/kb/articles/the-concessions-saved-report-manual>

OTHER ENHANCEMENTS



LEFT HAND NAVIGATION

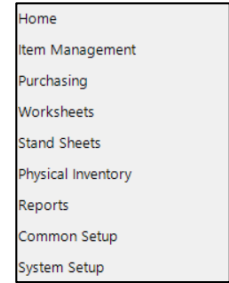
New Module Order

Where: Left Hand Navigation

Function: The left hand navigation has been reorganized so most used modules are at the top.

Enabling: *Automatically Available*

This new module order will automatically present after upgrading.



So What?

Modules are now in the order of most frequently accessed.

Advisor New Name: Watchdog

Where: Left Hand Navigation - Home \ Watchdog

Function: The Watchdog module allows you to run a report that identifies any concerns in your Yellow Dog Inventory so you can review and resolve.

Enabling: *Available Automatically*

The Advisor's new name "Watchdog" will automatically present.



So What?

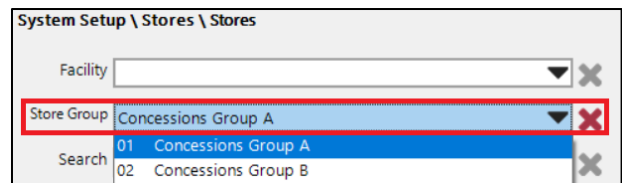
Same great report, different name.

SYSTEM SETUP

Stores List Filter

Where: System Setup \ Stores \ Stores

Function: The dropdown "Store Group" filters Stores by their assigned Store Group list for easier search ability.



System Setup \ Stores \ Stores	
Facility	<input type="text"/>
Store Group	Concessions Group A
Search	01 Concessions Group A
	02 Concessions Group B

Enabling: Available Automatically

This dropdown will automatically be present to users that have access to view stores.

So What?

Helpful when working with lots of stores.

Password Enforcement Options

Where: System Setup \ Options \ Global \ Security \ Enforce Password And Security Settings.



Security	
<input checked="" type="checkbox"/> Enforce Password And Security Settings	Password Strength: Normal

Function: Enforces password requirements for additional security. By default, Yellow Dog only requires passwords to be at least 2 characters. **Password enforcement only applies to new or updated passwords.** Instruct existing users to update their password after enabling the option.

When Enforce Password and Security Settings is enabled the password strength options are:

- Very Weak: Password must be at least 2 characters.
- Weak: Password must be at least 3 characters long. Cannot contain the username.
- Normal: Password must be at least 6 characters long and contain a number. Cannot contain the username.
- Strong: Password must be at least 8 characters long, contain a number, and contain a special character. Cannot contain the username.

Enabling: Admin User Enabled

Go to System Setup \ Options \ Global and check the "Enforce Password and Security Settings". After checking the option, use the "Password Strength" dropdown to select the strength.

So What?

Additional security enhancement.

Allow Fractional Quantities Bulk Update Option

**F&B
Feature**

Where : System Setup \ Options \ Inventory – Retail vs F&B Options \ Allow Fractional Quantities should be the default behavior for new items.

Retail vs F&B Options

- Do not check other documents when adding items to a purchasing document (FB)
- Show section on how item is sold at POS (Food and Beverage Details tab)
- Turn this OFF if you do not want to print labels when receiving/invoicing items
- Enable Size Behavior "Block POS" as default for new item creation
- Allow Fractional Quantities should be the default behavior for new items

Function: Enabling this option allows items to be added to a Purchase Order in fractional amounts when items are pulled into by sales or PAR. We have introduced the bulk update option so you can update the fractional quantity setting in bulk rather than only by item on the "Other Tab" of the Item Editor.

Enabling: Admin Enabled

Go to System Setup \ Options \ Inventory and select the box "Allow Fractional Quantities should be the default behavior for new items" found under the Retail vs F&B Options.

To apply the fractional quantity option to only newly created items:

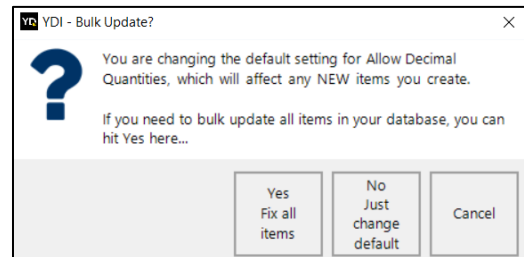
- Check the setting box
- Select "No just change default" on the pop-up.

To apply the option to existing inventory items:

- Check the setting box
- Select "Yes Fix all items"
- Uncheck the setting box

To apply setting to existing items and all newly created items:

- Check the setting box
- Select "Yes Fix all items"
(leave setting box checked)



So What?

Used in F&B operations who process fractional quantities for items.

“Block POS” as Default for New Item Creation



Where: System Setup / Options / Inventory – Retail vs F&B Options / Enable Size Behavior “Block POS” as default for new item creation

Retail vs F&B Options

- Do not check other documents when adding items to a purchasing document (FB)
- Show section on how item is sold at POS (Food and Beverage Details tab)
- Turn this OFF if you do not want to print labels when receiving/invoicing items
- Enable Size Behavior “Block POS” as default for new item creation
- Allow Fractional Quantities should be the default behavior for new items

Function: Turning on the option makes the size behavior “Block POS” automatically applied to newly created items.

Enabling: Admin User Enabled

Go to System Setup / Options / Inventory and check the option “Enable Size Behavior Block POS as default for new item creation” under the Retail vs F&B Option.

So What?

Prevents new items from automatically pushing to the POS.

Default Physical Type

Where: System Setup \ Options \ Global \ Physical Inventories \ Default Physical Type

Function: Sets the default Physical Inventory Type when creating a new physical inventory.

Enabling: Admin User Enabled

The setting will be automatically configured to “Standard Physical – Will set Closeout”. Admin users can adjust the setting if need.

System Setup \ Options \ Global

System Closeout: 12/15/2022

Default Timezone for New Stores: (UTC-05:00) Eastern Time (US Canada)

Physical Inventories

Default Physical Type: Standard Physical

- Cycle Count - Will NOT set Closeout
- Standard Physical - Will set Closeout

So What?

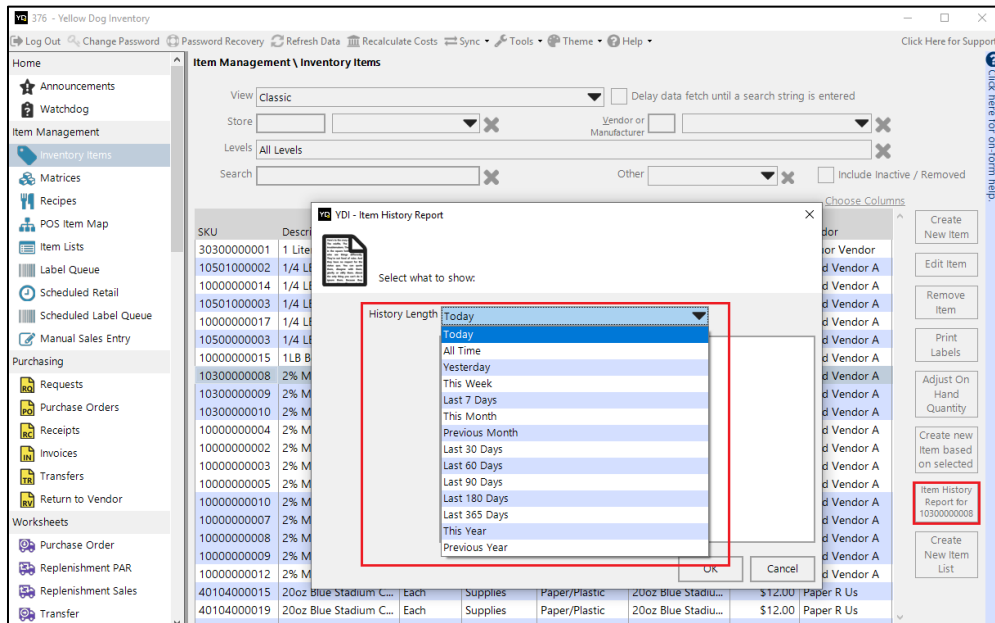
Forces the physical inventory type to be the default physical type unless the user has permission to change the from default when creating a physical.

ITEM MANAGEMENT

Inventory Items

Item History Report - New Date Selection Option

Where: Item Management / Inventory Items / Item History Report for...



Function: When running the Item History Report from the Inventory Items screen, you will now be able to customize the date range for the report.

Enabling: Available Automatically

So What?

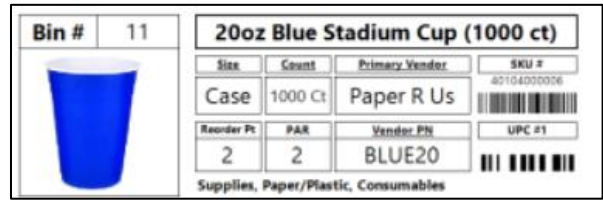
Allows users to customize the dates pulled when generating the Item History Report.

Item Lists

New Print Templates for Shelf Tags

Where: Item List Editor – Print Template Dialogue Box

Function: Selecting one of the new Item List Print Templates when printing Item Lists will provide shelf tags with pictures, on-hands, reorder points, PAR, max capacity, and bin for the items in the selected store.



- **Shelf Tags 4 Per Page – Sorted by Bin**
Prints shelf tags for items in the Item List, sorted by their placement in the Item List.
- **Shelf Tags 4 Per Page – Sorted by Description**
Prints shelf tags for items in the Item List, sorted by the Item Description.
- **Shelf Tags 4 Per Page – Sorted by Placement**
Prints shelf tags for items in the Item List, sorted by the item’s Bin.

Enabling: Available Automatically

These are new default print templates added to your library.

So What?

Shelf tags can be printed directly from Yellow Dog to help you keep your inventory clearly marked and organized.

Placement Arrows

Where: Item List Editor

Function: Allows you to move items up or down on an Item List.

Enabling: Available Automatically

Items list will now always have placement arrows.

Placement	SKU	Item	VendorPN	...	Vendor	Quantity	Size	
1	10100000001	Potato Chip Bag		***		0	Each	Add Item
2	40100000007	8oz Liquor Cup		***		0	Each	Edit Item
3	40104000001	20oz Red Stadium Cup		***		0	Each	Remove Item
4	40100000001	Burger Boat 5"x5" Blue		***		0	Each	
5	40104000005	20oz Blue Stadium Cup		***		0	Each	
6	30102000001	Bud Light Can		***		0	Can	
7	40104000008	Hot Dog Tray 7x3 Red Check		***		0	Each	
8	10500000001	Ground Sirloin Beef Burger ...		***		0	Each	
9	10400000001	Hot Dog Bun		***		0	Each	
10	10400000004	Brioche Hamburger Bun		***		0	Each	Add Items From...

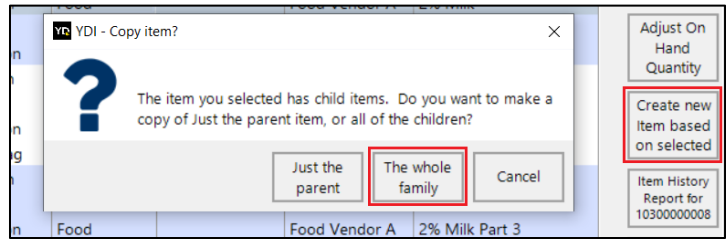
So What?

Provides an easy way to custom the placement of items in Item Lists.

Copy Item Family

Where: Item Management \ Inventory Items

Function: After clicking "Create new item based on selected", users will have the option to copy the entire item's family (parent and child sizes).



Enabling: Available Automatically

This option will always display after selecting "Create new item based on selected".

So What?

Saves time when creating similar item.

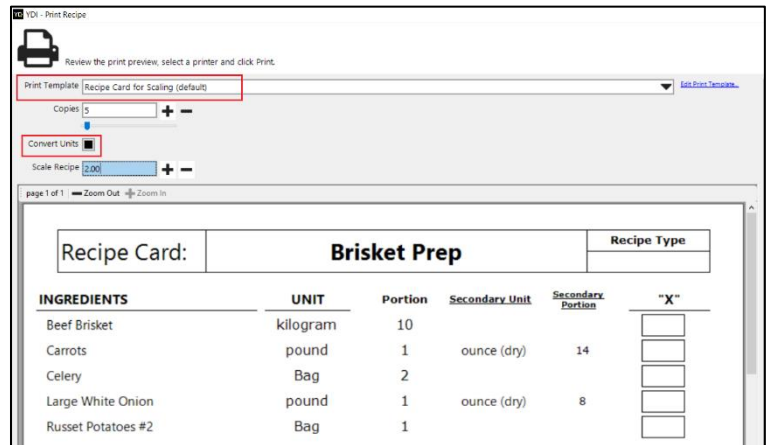
RECIPES

Recipe Card for Scaling Print Template & Convert Unit Option

**F&B
Feature**

Where: Print Recipe Dialogue Box

Function: When scaling a recipe use the "Recipe Card for Scaling" print template. The "Convert Units" checkbox is also available to convert scaled recipes quantities to the largest unit. For example, instead of 30 oz the recipe card would display 1 lb. 14 oz.



Enabling: Available Automatically

These are permanent enhancements in 376.

So What?

You can easily print out scaled recipes when prepping multiple batches of a recipe.

PURCHASING

Requests and Purchase Orders

Select a target store for Add items from Sales and PAR

Where: Purchase Order or Request Editor

Click "Select Items From..." then choose to either add item from Sales or PAR.

Select Items From...

Select items and counts based on Par levels. Adjust the parameters below and click Next.

Store IRL1 Warehouse

Vendor 316 Beer Vendor

Select items below the reorder point.

Select items at or below the reorder point.

Target Store 256 Real Sports Bar Grill

Back Next Cancel

Function: Allows a purchasing store to reorder for other stores based on sales or PAR.

Enabling: Available Automatically

The option to select a target store will always be available when adding items base on Sales or PAR.

So What?

Simplifies the ordering process when ordering for other stores based on sales or PAR.

WORKSHEETS

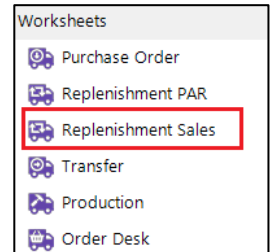
Replenishment

Replenishment by Sales



Where: Worksheets / Replenishment Sales

Function: Allows you to create a replenishment worksheet based on sales from a chosen date range. Users can also select an event to pull sales from for replenishment.



- This is meant for a retail style workflow
- There is no item size conversion. To use this worksheet, the item size that you sell must be the item size that you purchase.
- Overnight maintenance is required to run for sales to pull into the document.

Enabling: Admin Enabled

An Admin user must grant the permission "Sales" in the Employee or Employee Group Editor. This permission is found in the Access Options section: Worksheets \ Replenishment Worksheets \ Sales.

Worksheets	<input checked="" type="checkbox"/>	Yes
└ Replenishment Worksheets	<input checked="" type="checkbox"/>	Yes
└└ PAR	<input checked="" type="checkbox"/>	Yes
└└ Sales	<input checked="" type="checkbox"/>	Yes

So What?

Provides you with the ability to replenish based on sales if you prefer or if you do not have PARs and reorder points set.

PHYSICAL INVENTORY

Mark Sessions as Processed

Where: Physical Inventories \ Sessions – “Mark as Processed” button

Function: Only employees with this permission can mark a session as processed.

Enabling: Admin User Enabled

An Admin user must grant the permission “Mark as Processed” in the Employee or Employee Group Editor under ydi Mobile \ Sessions \ Mark as processed.

—Sessions	<input type="checkbox"/> Visible	<input type="checkbox"/> Edit
—Import Third Party	<input type="checkbox"/> Yes	
—Launch Sync With Handheld	<input type="checkbox"/> Yes	
—Configure Sync With Handheld	<input type="checkbox"/> Yes	
—Mark As Processed	<input type="checkbox"/> Yes	

So What?

Processed sessions are unable to be unprocessed. This option ensures that only employees with the proper permission can mark a session as processed.

Break or Bypass Physical Inventory Lock

Where: Physical Inventory Editor

Pop up appears when opening a physical that is currently being reviewed by another team member and provides the option to break or bypass the lock.

Function: Allows users with the permission to break or bypass the lock on a physical when the physical is currently open and being reviewed by another team member.

- Break Lock – The Physical Inventory lock is lifted for all users, and anyone can open the Physical Inventory.
- Bypass Lock – Only the user that bypasses the lock can open the physical.

If you break or bypass the lock, any changes made by other users may be lost.

Enabling: Admin Enabled

An Admin user must grant the permission to “Override Editor Lock” in the Employee or Employee Group Editor. This permission is found in the Access Options section:

(Physical Inventories \ Physical Inventory Editor \ Override Editor Lock).

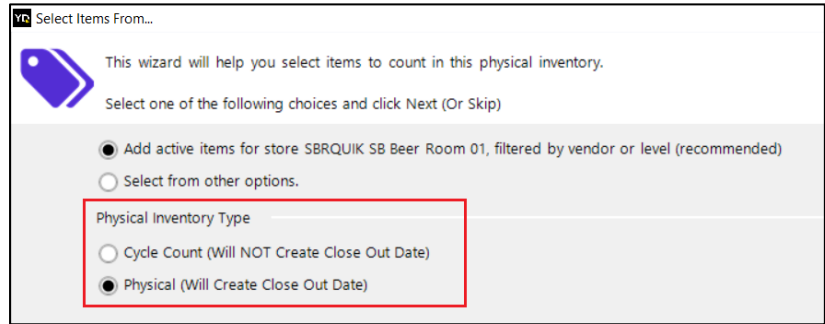
Physical Inventories	<input type="checkbox"/> Visible	
—Physical Inventory Editor		<input type="checkbox"/> Edit
—Allow Incomplete Items	<input type="checkbox"/> Yes	
—Override Editor Lock	<input type="checkbox"/> Yes	

So What?

You can open the Physical Inventory editor, even if someone else is currently reviewing the physical.

Physical Inventory Type Selector

Where: Physical Inventory
“Select Items From...”
prompt when creating a
new physical inventory.



Function: Designates the physical inventory type (physical or cycle count).

Enabling: Available Automatically (but requires permission to change)

This section of the prompt will automatically display when creating a new physical inventory and the option will be set to the Default Physical Inventory Type assigned under System Setup \ Global.

Users can only change the Physical Inventory Type from the default setting if they have permission. An Admin user must grant the permission to “Change Default Physical Type” in the Employee or Employee Group Editor. This permission is found in the Access Options section: Physical Inventories \ Physical Inventory Editor \ Change Default Physical Type.

Physical Inventories	<input checked="" type="checkbox"/>	Visible
Physical Inventory List	<input checked="" type="checkbox"/>	Visible
Physical Inventory Editor	<input checked="" type="checkbox"/>	Edit
On Hand Columns	<input checked="" type="checkbox"/>	Visible
Additional Columns	<input checked="" type="checkbox"/>	Edit
Reports	<input checked="" type="checkbox"/>	Visible
Commit	<input checked="" type="checkbox"/>	Yes
Uncommit	<input checked="" type="checkbox"/>	Yes
Change Default Physical Type	<input checked="" type="checkbox"/>	Yes
Allow Incomplete Items	<input checked="" type="checkbox"/>	Yes
Override Editor Lock	<input checked="" type="checkbox"/>	Yes

So What?

Allow you to change the default physical inventory type when creating a physical inventory.

REPORTS

Stores without any Sales

Where: Standard Reports \ Troubleshooting \ Stores without any Sales

Function: Identifies any stores that do not have any sales during a given time span.

Enabling: Available Automatically

This report will automatically be added to your standard report library.

So What?

Allows you to easily identify any stores that have not received sales from the POS.

TP Location Assignment

Where: Standard Reports \ Troubleshooting \ TP Location Assignment

Function: List 3rd party location assignments.

Enabling: Available Automatically

This report will automatically be added to your standard report library.

So What?

Used to verify POS revenue center mapping to stores.

Vendor Inactive Status in Description

Where: When filtering reports before generating, creating new items, and in purchasing documents there is now an (inactive) designation in the vendor description.

438 Food Vendor D (inactive)

Function: Users can quickly see if a vendor is inactive.

Enabling: Available Automatically

Inactive vendors will automatically have the (inactive) designation.

So What?

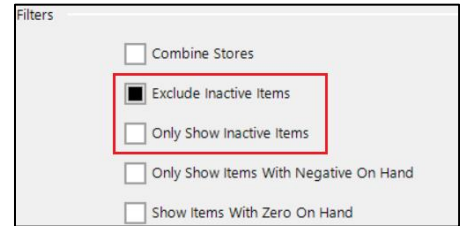
Vendor inactive status is clearly displayed.

New Columns and Filtering Options

Various Reports

Where: Various Reports (Ex. On Hand by Item Report)

Filter: Exclude Inactive Items/Only Show Inactive Items



Filters

- Combine Stores
- Exclude Inactive Items
- Only Show Inactive Items
- Only Show Items With Negative On Hand
- Show Items With Zero On Hand

Invoice Records by GL

Where: Standard Reports \ Accounts \ Invoice Records by GL

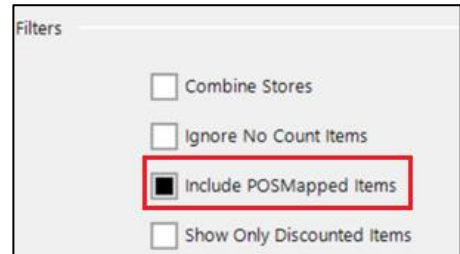
Columns: Vendor Code, Vendor Default Currency, Vendor Accounting ID, Vendor Customer Number, Related PO, Is GL Tax and Billed Date.

Sales by Item

Where: Standard Reports \ Retail \ Sales \ by Item

Columns: Gross Sales and Returns

Filter: Include POS Mapped Items



Filters

- Combine Stores
- Ignore No Count Items
- Include POS Mapped Items
- Show Only Discounted Items

Sessions Report

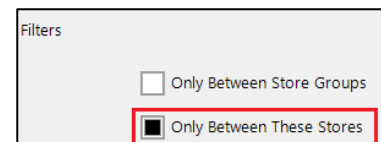
Where: Standard Reports \ Physical Inventory \ Sessions

Columns: New columns for Calculated Cost and Total Cost.

Transfer Detail Report

Where: Standard Reports \ Purchasing \ Inventory Transfers \ Detailed

Filter: Allows users to only see transfers between selected stores.



Filters

- Only Between Store Groups
- Only Between These Stores

Function: New columns and filter provides users with more options on how to filter and review reporting data.

Enabling: Available Automatically

Reports will automatically be updated with the identified columns and filters.

So What?

Select reports have been optimized with new columns and filters.