

YELLOW DOG

S O F T W A R E

Version 374

Last Updated: 8/19/2022

Summary

This document provides detailed information on the new enhancements and features in Yellow Dog version 374.

Additional information including training videos and articles can be found on our Knowledge Base.

To schedule an upgrade please visit: <https://help.yellowdogsoftware.com/contactupgrades>

Support Information

Support Hotline: 757.663.7514 (9am – 8pm, EST Monday – Friday)

Emergency Support: 757.818.9360, option 2

E-mail Support: Support@yellowdogsoftware.com

[Click here](#) to schedule a **one-hour training session**. Training is up to one hour and free of charge to any customers currently on support.

To access our **Knowledge Base**, click [here](#).

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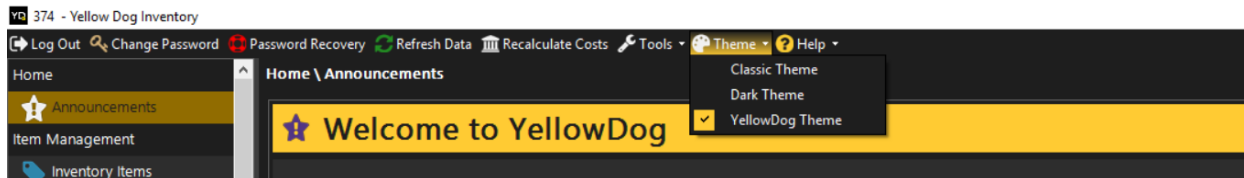
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Yellow Dog Theme

374 introduces a change for the “classic” theme of Yellow Dog to the new “Yellow Dog Theme”.

Modifications to the theme can be made under the main toolbar across the top of the Yellow Dog Client.



Item Management

Item Editor

Vendor Product Tab

The new Vendor Products Tab replaces the Vendors Tab in previous versions.

It has multiple enhancements to interact with the Bidding module including the ability to:

- Assign Primary Vendor
- Assign Vendor Product Number (which replaces Vendor SKU)
- Assign a preferred vendor product size
- Make a vendor product inactive
- Define a vendor product brand
- Define a vendor product description (this is an alternative name specific to a vendor product)
- Define vendor product notes
- Display last updated price
- Define whether this vendor product has a contracted price
- Define Bid Price, Bid Start Date, Bid End Date
- Define Priority ranking

Vendor Products

Show inactive vendor products Show PO Blocked item sizes

Choose Columns

Size	Count	Size PO Blocked	Vendor	Primary Vendor	Vendor PN	Preferred Vendor Product	Vendor Product Active	Vendor Product Brand	Vendor Product Description	Vendor Product Notes	Vendor Product Price	Unit Price	Price Last Updated	Contracted	Bid Price	Bid Start	Bid End	Price Allowance	Priority	Negative Deviation	Po De
Case	1 Case = 200 EACHs	<input type="checkbox"/>	435 Food Vendor A	***	HD25	<input type="checkbox"/>	<input checked="" type="checkbox"/>				\$237.50	\$1.19		<input type="checkbox"/>		***	***		Normal	***	
Case	1 Case = 200 EACHs	<input type="checkbox"/>	436 Food Vendor B	***	66235	<input type="checkbox"/>	<input checked="" type="checkbox"/>				\$256.00	\$1.28		<input type="checkbox"/>		***	***		Normal	***	

From this screen, Users can Create New Vendor Products, Remove Vendor Products, Clear Vendor Price History, Clear Bidding Fields, add additional vendors to existing vendor product sizes and show Vendor price history on a specific vendor product.

Purchased in Fractional Quantities

This new option, configured in the Other Details tab, will allow Users to determine if the item can ever be purchased in fractional quantities such as 1.5 cases. When unchecked, this item will always be rounded to a whole number when generating quantity based on par and reorder point.

Purchasing

- This item can be looked up and added to POs, Receipts, Invoices and Return To Vendors.
- Block this item from being used in Transfers.
- Print labels when receiving
- If checked, this item can be purchased in fractional quantities

Print Labels When Receiving

This new option, configured in the Other Details tab, will allow Users to determine if during the receiving process, labels should be printed for the item. When left unchecked, the item will not prompt to print a label during receiving.

Purchasing

- This item can be looked up and added to POs, Receipts, Invoices and Return To Vendors.
- Block this item from being used in Transfers.
- Print labels when receiving

Item Lists

Specific Vendor Products can be selected for items in Item Lists.

YDI - Packages Editor - Market Guide - 4 Items

Description: Market Guide - 4 Items

Active
Permanent
Public

Created By: YD System User
Accessed By: YD System User

Packages

Placement	SKU	Item	VendorPN	Vendor	Quantity	Size
1	10501000003	1/4 LB Hot Dog (200ct)				
2	10400000005	Brioche Hamburger Bun				
3	10500000002	Ground Sirloin Beef Patties 1/3 lb.				
4	10400000002	Hot Dog Bun				

Replace Vendor Product

Select another vendor product from this list.

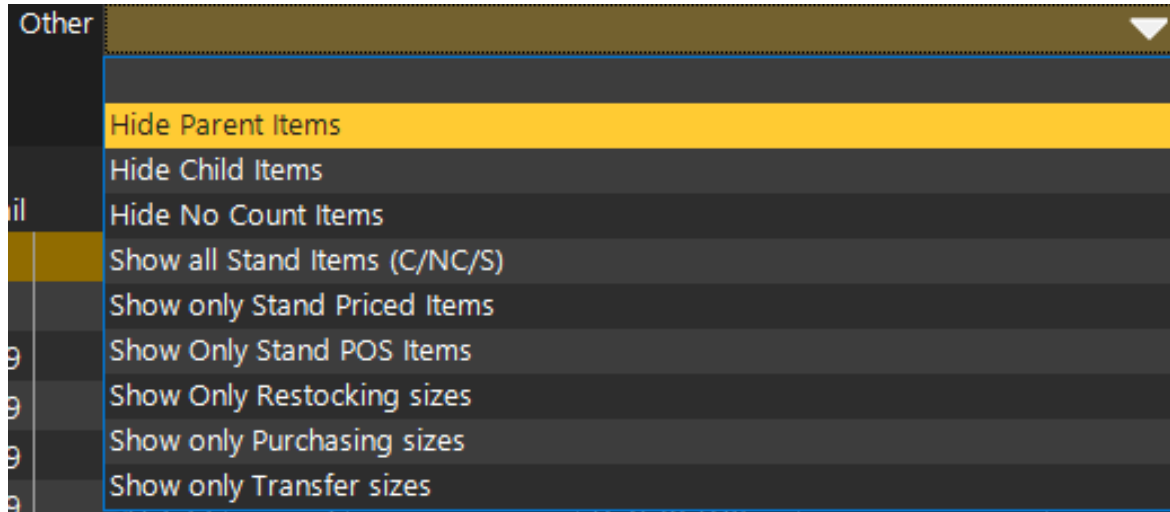
You may select any size item from any vendor, and the bidding worksheet will be recomputed.

Item	Size	Count	Vendor	Primary Vendor	VendorPN	Default Vendor Product
Ground Sirloin Beef Patties 1/3 lb.	Sleeve	1 Sleeve = 18 Eachs	Food Vendor A		VendorA122	
Ground Sirloin Beef Patties 1/3 lb.	Sleeve	1 Sleeve = 18 Eachs	Food Vendor B		VendorB108	
Ground Sirloin Beef Patties 1/3 lb.	Sleeve	1 Sleeve = 18 Eachs	Food Vendor C		VendorCPN	
Ground Sirloin Beef Patties 1/3 lb.	Sleeve	1 Sleeve = 18 Eachs	Food Vendor D		VendorDPN	

Views - Other Filter

New filters available in 'Other' Drop down Menu: When using the item lookup tool, the 'Other' Drop Down menu presents the users additional filtering options when the Stands Module is enabled:

- Show All Stand Items (C/NC/S)
- Show only Stand Priced Items
- Show Only Stand POS Items
- Show Only Restocking Sizes
- Show only Purchasing sizes
- Show Only Transfer sizes



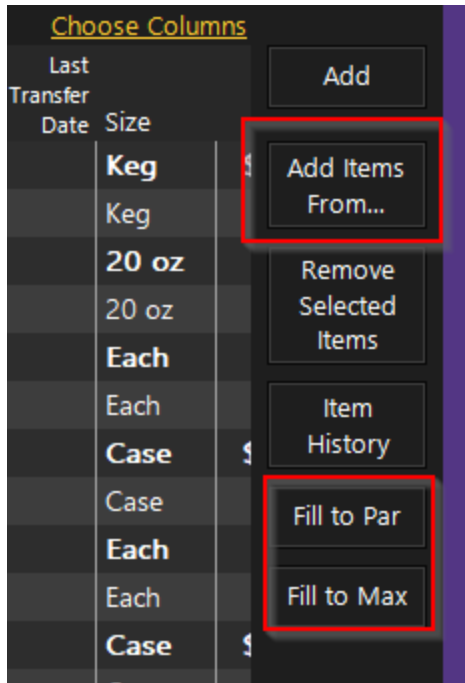
Worksheets

In all modules, the buttons have been renamed for clarity of function. For example, To Add a new Purchase Order Worksheet, the button has been renamed to 'Create new Purchase Order Worksheet'. To edit an existing Replenishment work, click 'Edit Replenishment Worksheet'. To remove a Transfer worksheet, click 'Remove Transfer Worksheet'.

The help text in each module now includes overview video links to help guide the user on how to use this feature to suit their business needs.

Transfer Worksheets

Option to Add Items From now includes a variety of options like Sales, Count Sheets, Physical Inventories, Sessions, or an Item List.

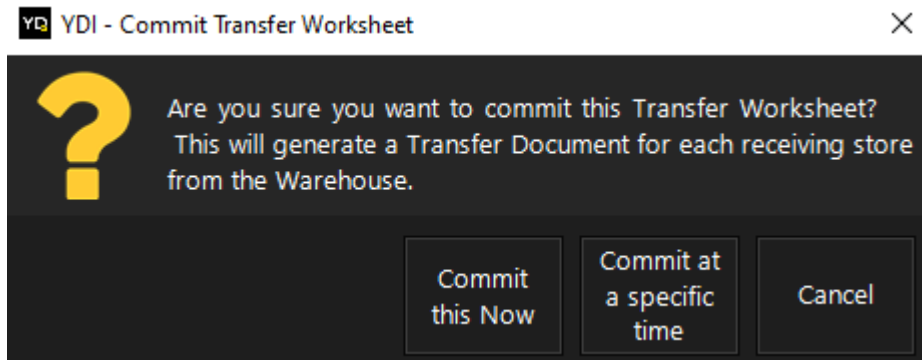


Within the editors users now have the option to automatically:

- **Fill to Par** - updates the Transfer Quantities to the Full Par set for the TO stores in the Transfer Worksheet
- **Fill to Max** - updates the Transfer Quantities to the Max quantity set for each item at the TO stores in the Transfer Worksheet

Transfer Worksheet Commit Time

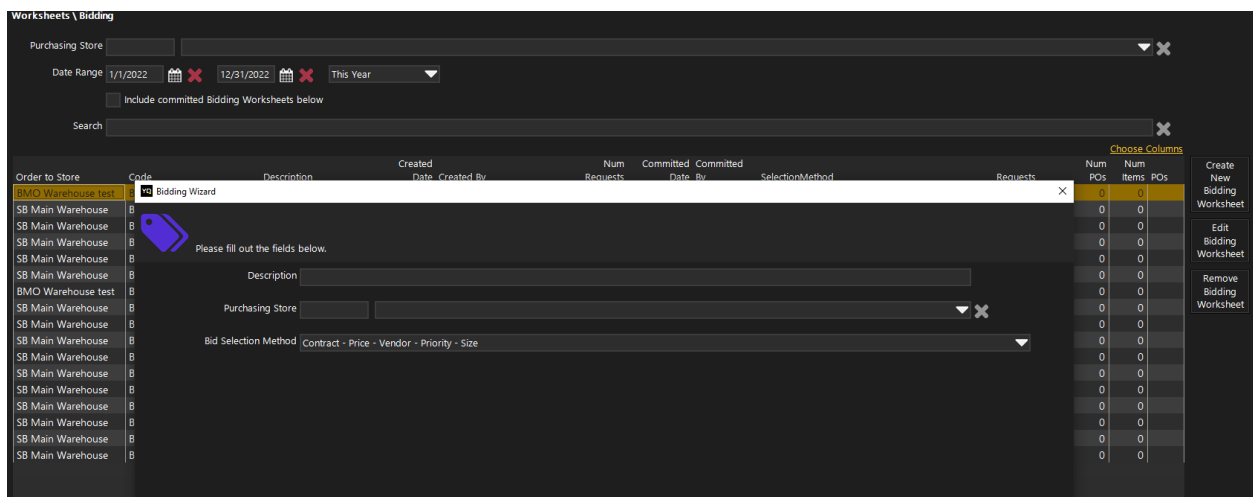
When committing a Transfer Worksheet, users will be prompted to either commit the Transfer Worksheet as of now or to commit at a specific time, which can be up to 24 hours prior to the current time.



This ability allows sites that don't track their production movement during the event the ability to back-date the production to before the sales for the event began, ensuring that cost of goods sold and reconciliation numbers are accurate.

Bidding Worksheet

Our new Bidding module allows users to quickly identify the best way to order products from multiple vendors using the selection method of their choosing. This is done by converting one or more requests to a Bidding Worksheet in order to create Purchase Order(s) based on the bid selection method.



The Bidding Worksheet will use an algorithm as defined by the placement of each bidding priority in the selected Bid Selection Method and will utilize each priority until there is only one Vendor Product returned for each item requested. Bid Selection Methods are created and managed in System Setup.

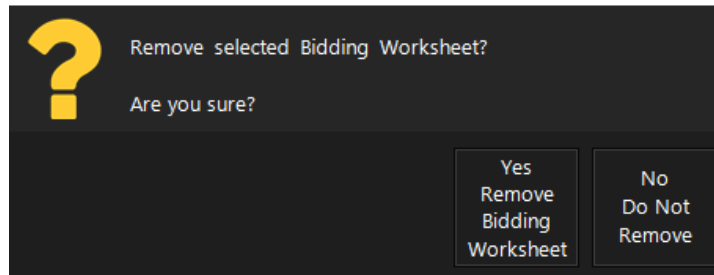
Changes from Bidding

If an Item on a Request is changed to a different Item during the Bidding process, the original Request will be updated to display the Items that were ordered.

Removing Bidding Worksheets

As long as all Purchase Orders created by a Bidding Worksheet have not been committed, the Bidding Worksheet can be removed.

YDI - Remove?



Purchasing

New Features

Relative Date Range Filters

All main purchasing editors now include a new relative date filter to simplify date range selection.

Instead of selecting two dates, Users can now select from a dropdown with relative date range options, such as "Yesterday", "Last 30 Days", etc.

The screenshot shows the "Purchasing \ Requests" interface. It features a search bar, a "Store" field, and date range filters for "Committed From" and "Need By From". A dropdown menu is open, showing relative date range options: "Last 7 days", "Today", "Yesterday", "Last 7 days", "This Week", "Previous Week", "Last 30 days", "This Month", "Previous Month", "Last 60 days", "This Year", and "Previous Year". Below the filters is a table with columns for STATUS, Store, Request Number, Purchase Order Number, Transfer Number, and Reference.

STATUS	Store	Request Number	Purchase Order Number	Transfer Number	Reference
Open	SQS01 QS Stand 01	REQ00044			
Removed	SQS01 QS Stand 01	REQ00024			

Create New Doc Based On - now prompts for Store selection

When using the Create New Based On for any purchasing document type Users are now prompted to select a Store so that the Item and Vendor selection can be the same as the original document, but the copy can be configured for a different Store.

Remove 0 Line Quantities

When committing a purchasing document that includes items with 0 quantities, Users will be prompted to automatically remove all line items with 0 quantities.

Fill to Max in Requests, Purchase Orders, and Transfers

When the item has a Max Capacity set (in the Item Editor > Stores tab) Users will be able to use the new Fill to Max button in the Request, Purchase Order, and Transfer editors to automatically set the Quantity to the Item's Max.

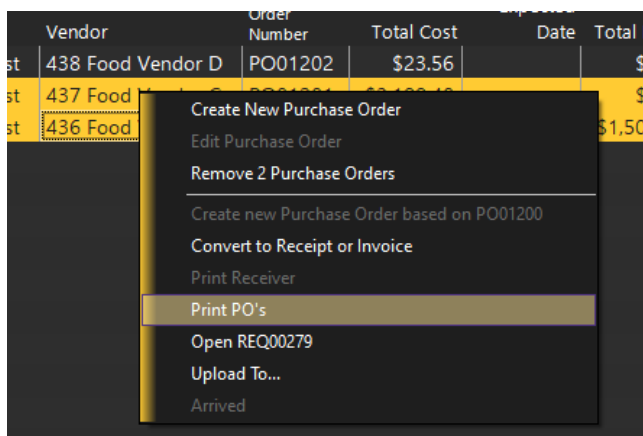
- In support of this new feature, as well as to assist with the previously existing Fill to Par button, there are also new columns for Reorder Point and Max Capacity available in the purchasing document editors.

Bulk Printing

Bulk Printing for Purchase Orders

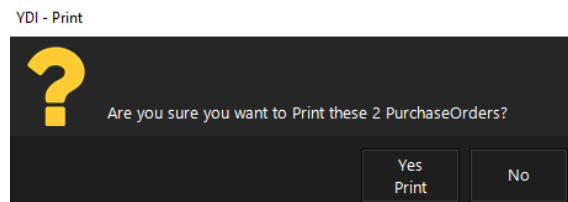
When users have the permission enabled, multiple Purchase Orders can be selected and then printed at the same time.

This can be done by using the right-click print option or the "Print PO's" button after highlighting all purchase orders or using the "Print PO's" button.



Vendor	Order Number	Total Cost	Date	Total P
438 Food Vendor D	PO01202	\$23.56		\$
437 Food				\$
436 Food				\$1,50

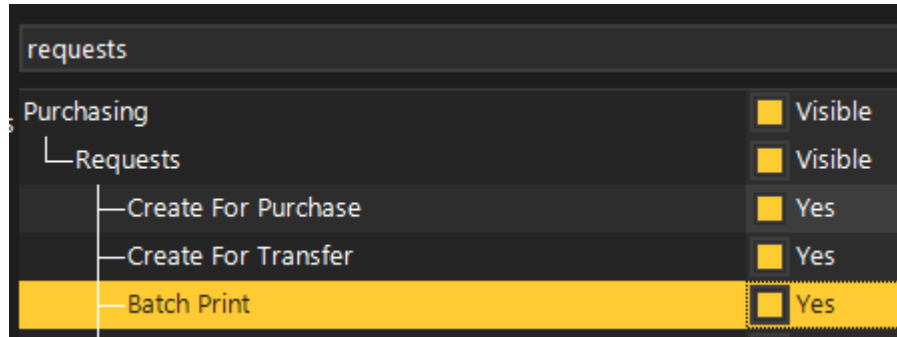
- Create New Purchase Order
- Edit Purchase Order
- Remove 2 Purchase Orders
- Create new Purchase Order based on PO01200
- Convert to Receipt or Invoice
- Print Receiver
- Print PO's**
- Open REQ00279
- Upload To...
- Arrived



Users will receive a confirmation pop-up before printing.

Bulk Printing for Requests

The same ability for printing multiple Purchase Orders is also available for Requests. Users will need to have the permission to batch print enabled under Requests.



Requests

Right-Click Create Requests

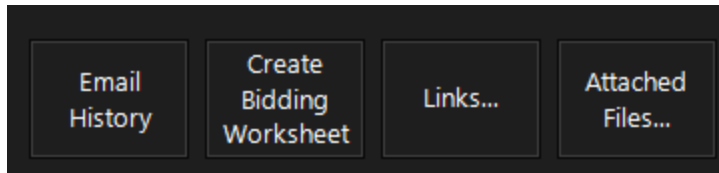
Directly from the Inventory Items screen, users can now right-click on an item to generate a Request.

Menu Items	Demo Corona Can	Can	Quick Service	1 Ct	26314.0000	\$1.33	\$10
Alcohol	Corona Case	Case	Beer				\$0
Menu Items	Demo Hot Dog 1/4lb...	Each	Quick S				\$9
Menu Items	Demo Jack & Coke	Each	Quick S				\$0
Menu Items	Demo Modelo Can	Can	Quick S				\$10
Alcohol	Modelo Case	Case	Beer				\$0
Menu Items	Demo Orange Smash...	Can	Quick S				\$0

- Create New Item
- Edit Item
- Remove 3 Items
- Create Request
- Create Purchase Order

Create Bidding Worksheet from Request Editor

For sites using our Bidding module, there is now a Create Bidding Worksheet button within the Request Editor. Use this button instead of the Commit button to both Commit the Request and open a new Bidding Worksheet that will be pre-populated with that Request.



Note that if an Item on a Request is changed to a different Item during the Bidding process, the original Request will be updated to display the Items that were ordered.

Purchase Orders

Removing Purchase Orders

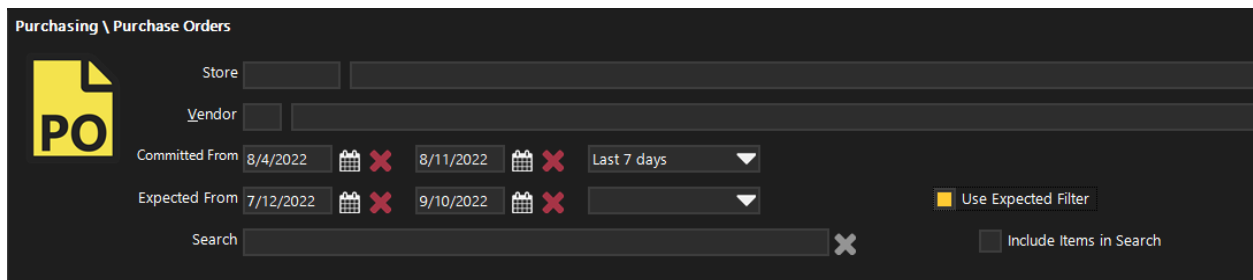
Any uncommitted Purchase Order can now be removed without having to set all quantities to zero.

Fix Quantity to Order

The new Fix Quantity to Order button in the Purchase Order editor adjusts the Quantity in the Purchase Order to fit the parameters of the Item's Order Qty Minimum and Order Qty Multiple (both set in the Item Editor > Vendor Products tab). For example, if the Item has an Order Qty Minimum of 10 and a current Purchase Order Quantity of 8, Fix Quantity to Order will set the Quantity to 10.

Purchase Orders List - Filter by Expected From Date

Users can now filter the list of Purchase Orders based on the Expected From date.




Transfers

Transfer List Filter by Issued From or Accepted From

Users can now filter the Transfer list by Issued and Accepted dates.

Purchasing \ Transfers

 Store From

Store To

Issued From Last 7 days










Accepted From

Use Accepted Filter

Search

Common Setup


Common Setup


 Inventory Levels
  Vendors and Manufacturers
  Dimensions
  Item Attributes
  Recipe Attributes
  Vendor Attributes
  Locations
  Recipe Types
  Production Groups

Vendor

Main Vendor and Manufacturers Screen - Active/Inactive

New in the Vendor Editor, users can quickly mark a vendor as Inactive or Active. A vendor can be marked as Inactive immediately if all items assigned have another active vendor assigned. If not, users will be provided a popup that lists the items assigned to the vendor and option to cancel or assign a different vendor to all of the items.

 Make vendor Beer Vendor inactive X

 The following items are ONLY available from vendor Beer Vendor. You must assign another vendor to these items to make this vendor inactive. All items will be assigned to the vendor selected.

Description	Code	Dimension1	DefaultCost
Bud Light Test	30102000006	Case	25.00000000
Molson	30102000003	Each	2.00000000
Truly Raspberry Test	30102000008	Case	25.00000000

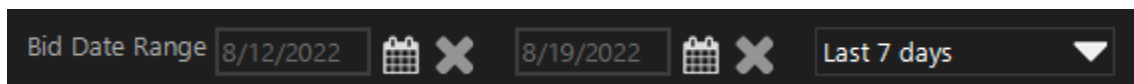
Vendor Products

The same fields that were seen in the Item Editor for Vendor Products will be viewable in the Vendor Editor Vendor Product tab, which lists all Vendor Products assigned to the specific Vendor.

Item Description	Item SKU	Size	Count	Vendor PN	Preferred Vendor Product	Vendor Product Active	Vendor Product Brand	Vendor Product Description	Vendor Product Notes	Vendor Product Price	Unit Price	Price Last Updated	Negative Deviation	Positive Deviation	Order Minimum
Bud Light Test	30102000006	Case	1 Case = 2...	781002002				This is the bu... test item	these are things you shou...	\$25.00	\$1.04	6/3/2022			
Bud Light Test	30102000006	Case	1 Case = 2...	781006				beer brand	This is a new description fun facts	\$24.50	\$1.00	2/10/2022			
Bud Light Test	30102000006	Case	1 Case = 2...	781006789987						\$24.00	\$1.00	2/16/2022			
Bud Light Test	30102000009	Each	Parent size	781001						\$1.00	\$1.00	2/10/2022			
Carrots	10660000009	Bag	Parent size							\$7.45	\$7.45	4/8/2022			
Molson	30102000004	Case	1 Case = 2...	565002						\$48.00	\$2.00	2/10/2022			
Molson	30102000004	Case	1 Case = 2...	565003						\$48.00	\$2.00	1/21/2022			
Pepsi - Case	99000000003	Case	1 Case = 2...	4				Pepsi Case Contracted...		\$18.65	\$0.78	1/21/2022			
Pepsi - Case	99000000003	Case	1 Case = 2...	424478				Pepsi Case Contracted...		\$18.65	\$0.78	1/21/2022			
Pepsi - Bottle	99000000002	Each	Parent size	524478				Pepsi Duplicate VPPL dL...		\$0.78	\$0.78	1/21/2022			
Pepsi - Bottle	99000000002	Each	Parent size	5244789				Pepsi Duplicate VPPL dL...		\$0.78	\$0.78	1/21/2022			
Teeter-Totter Cabernet Sauvignon, 2012	30202000003	Each	Parent size	22						\$152.50	\$152.50	12/15/2021			
Teeter-Totter Cabernet Sauvignon, 2016	30202000001	Each	Parent size	44						\$68.99	\$68.99	12/15/2021			
TEST TIQUILA SHOTS	30304000001	Bl	Parent size	022549						\$16.00	\$16.00	2/10/2022			
TEST TIQUILA SHOTS	30304000001	Bl	Parent size	565989						\$16.00	\$16.00	2/16/2022			
TEST TIQUILA SHOTS	30304000001	Bl	Parent size	565989						\$16.00	\$16.00	2/10/2022			
Truly Raspberry Test	30102000007	Each	Parent size	670001						\$1.50	\$1.50	2/10/2022			
Truly Raspberry Test	30102000008	Case	Parent size	670002						\$25.00	\$25.00	2/10/2022			
Yellow Dog Bubbly	30203000002	Case	1 Case = 1...	55						\$895.00	\$74.58	12/15/2021			
Yellow Dog Bubbly	30203000001	Each	Parent size							\$74.58	\$74.58	12/15/2021			
Yellow Dog Draft	30101000006	Keg	Parent size	123454						\$90.00	\$90.00	2/10/2022			
Yellow Dog Draft	30101000006	Keg	Parent size	123456						\$90.00	\$90.00	2/10/2022			
Yellow Dog Draft	30101000006	Keg	Parent size	123456						\$90.00	\$90.00	2/10/2022			
Yellow Dog Draft	30101000006	Keg	Parent size	123459						\$90.00	\$90.00	2/16/2022			
Yellow Dog Draft	30101000008	20 oz	1 Keg = 6...	1233322554584			branded beer	new vendor product line	this was a brand new reor...	\$1.50	\$90.00	2/16/2022			
Yellow Dog Draft	30101000008	20 oz	1 Keg = 6...	1265432						\$1.50	\$90.00	2/10/2022			

There are additional options to search the Vendor Products assigned to the Vendor based on Levels, Contract and Priority.

At sites using the Bidding module, users also can change the date range to see Bid prices exclusive to a specific date time.

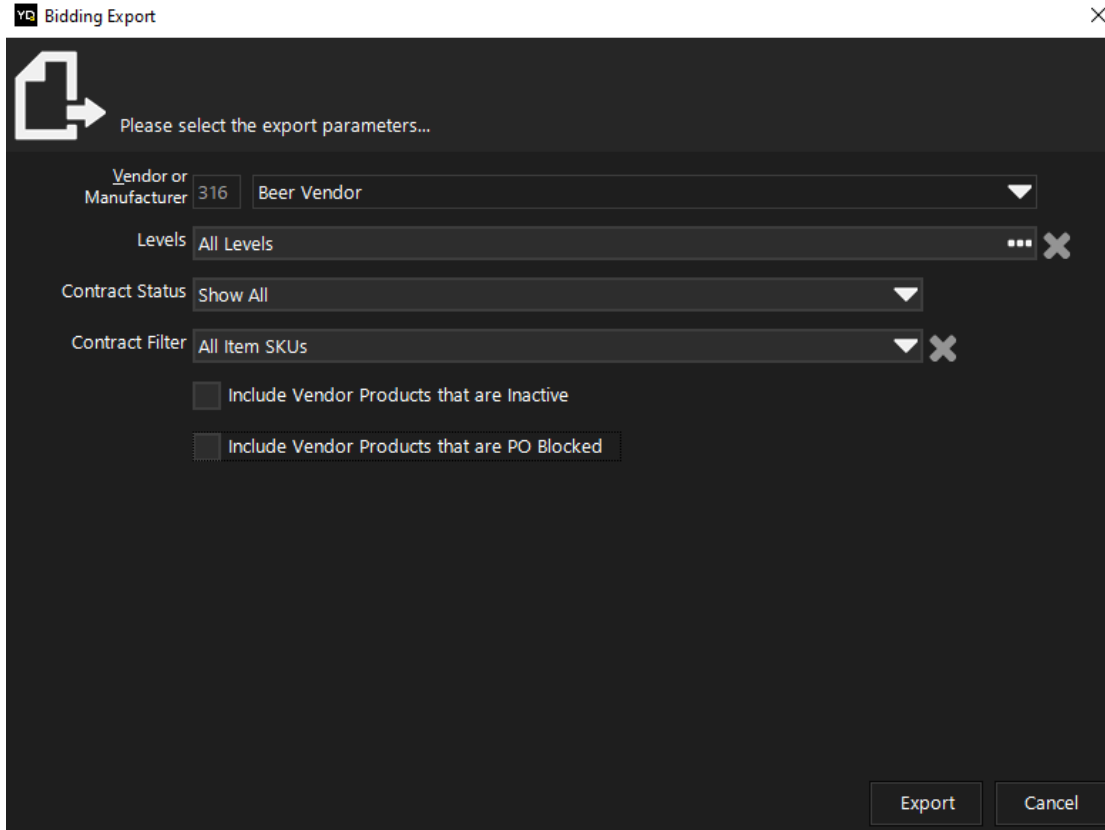


Note: This is grayed out when no bid start and end dates exist.

In this Editor, Users can Export and Import Bidding detail and view Bidding Import History.

Bidding Export

The Bidding Export generates a report of all current Vendor Products for that Vendor. The report can be exported so that it can be sent to the Vendor to get updated bidding details.



Bidding Import

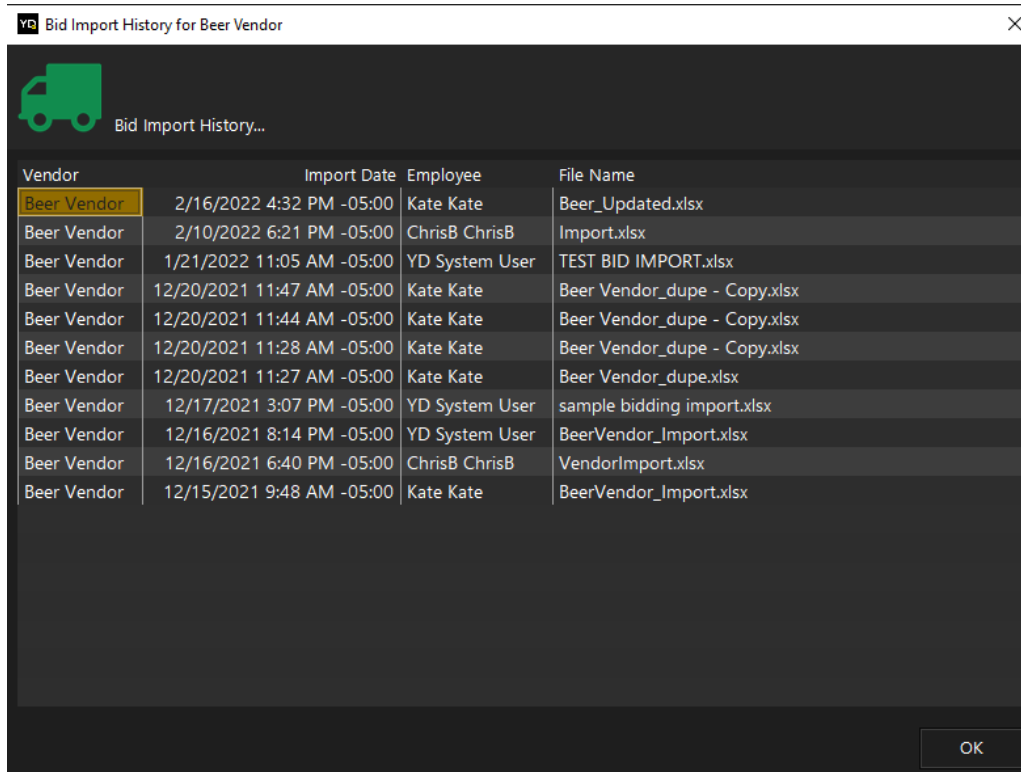
YD SKU	Item Description	Size	Count	Vendor Product Active (importable)	Vendor PN (importable)	Vendor Brand (importable)	Vendor Description	Vendor Product Description
20001216	Beer,Btl,Coors Light,341ml	Case	1 Case = 24 Bottle Gens	TRUE	1060005		THE BEER STORE	
10009898	Beer,Btl,Erdinger Non-Alc	Case	1 Case = 12 Bottle Gens	TRUE	1917124		THE BEER STORE	
20001223	Beer,Btl,Lagunitas IPA,355ml	Case	1 Case = 24 Bottle Gens	TRUE			THE BEER STORE	
17000014	Beer,Btl,Mill Street Organic Lager	Case	1 Case = 24 Bottle Gens	TRUE	1090005		THE BEER STORE	
20001167	Beer,Can Heineken 0.0 330ml Non Alcoholic	Case	1 Case = 24 Can Gens	TRUE	1907045		THE BEER STORE	
20001166	Beer,Can Heineken 0.0 330ml Non Alcoholic	Can Gen	Parent	TRUE			THE BEER STORE	
17000018	Beer,Can,Belgian Moon Mango Wheat,Tallboy	Case	1 Case = 24 Can Gens	TRUE	2142041		THE BEER STORE	
20000076	Beer,Can,Belgian Moon Tallboy	Case	1 Case = 24 Can Gens	TRUE	1007041		THE BEER STORE	
20000109	Beer,Can,Bud Light,355ml	Case	1 Case = 24 Can Gens	TRUE	1041033		THE BEER STORE	
20000132	Beer,Can,Bud Light,740ml	Case	1 Case = 12 Can Gens	TRUE	1041292		THE BEER STORE	

Once the exported file is returned from the Vendor or filled in by the User, it can be imported using the Bidding Import button.

The import can update existing Vendor Products and create new Vendor Products for existing items, but will not create brand new items.

Bidding Import History

This allows a user to audit the history of all bidding imports.



Vendor	Import Date	Employee	File Name
Beer Vendor	2/16/2022 4:32 PM -05:00	Kate Kate	Beer_Updated.xlsx
Beer Vendor	2/10/2022 6:21 PM -05:00	ChrisB ChrisB	Import.xlsx
Beer Vendor	1/21/2022 11:05 AM -05:00	YD System User	TEST BID IMPORT.xlsx
Beer Vendor	12/20/2021 11:47 AM -05:00	Kate Kate	Beer Vendor_dupe - Copy.xlsx
Beer Vendor	12/20/2021 11:44 AM -05:00	Kate Kate	Beer Vendor_dupe - Copy.xlsx
Beer Vendor	12/20/2021 11:28 AM -05:00	Kate Kate	Beer Vendor_dupe - Copy.xlsx
Beer Vendor	12/20/2021 11:27 AM -05:00	Kate Kate	Beer Vendor_dupe.xlsx
Beer Vendor	12/17/2021 3:07 PM -05:00	YD System User	sample bidding import.xlsx
Beer Vendor	12/16/2021 8:14 PM -05:00	YD System User	BeerVendor_Import.xlsx
Beer Vendor	12/16/2021 6:40 PM -05:00	ChrisB ChrisB	VendorImport.xlsx
Beer Vendor	12/15/2021 9:48 AM -05:00	Kate Kate	BeerVendor_Import.xlsx

Vendor Editor – Store

For sites with many stores, there are now new quick menu options buttons to:

- Make All Stores Available to the Vendor
- Reset All Stores to Unavailable to the Vendor
- Hide Unavailable Stores

[Choose Columns](#)

Available	Accounting ID	Reference	Tax Number	Terms	Customer Number	Invoices Prepaid	Receipts Prepaid
<input type="checkbox"/>						<input type="checkbox"/>	<input type="checkbox"/>
<input checked="" type="checkbox"/>	99556		55599	COD	446878	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
<input type="checkbox"/>						<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/>						<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/>						<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/>						<input type="checkbox"/>	<input type="checkbox"/>

Make All Stores Available

Reset All Stores to unavailable

Show All Stores

EDI Purchase Order Setup

Some vendors are now configured to support emailing Purchase Orders directly to the vendor.

This can be configured by selecting the EDI format, filling in the Client Code and Store Code.

VDI - Vendors and Manufacturers Editor - 316 Beer Vendor

EDI Purchase Order Setup

Enable EDI Purchase Orders

Store	Active	EDI Format	Client Code	Store Code
SB Main Warehouse	<input checked="" type="checkbox"/>	Sysco Toronto	456875	12
SB Liquor and Keg Warehouse	<input type="checkbox"/>			
QS Stand 01	<input type="checkbox"/>			
QS Stand 02	<input type="checkbox"/>			

EDI Purchase Order Abbreviations

Similar to EDI Dimensions, some Vendors will have different Size Abbreviations needed in order for the generated Yellow Dog Purchase Order to populate correctly in the Third-Party system.

EDI Purchase Order Abbreviations

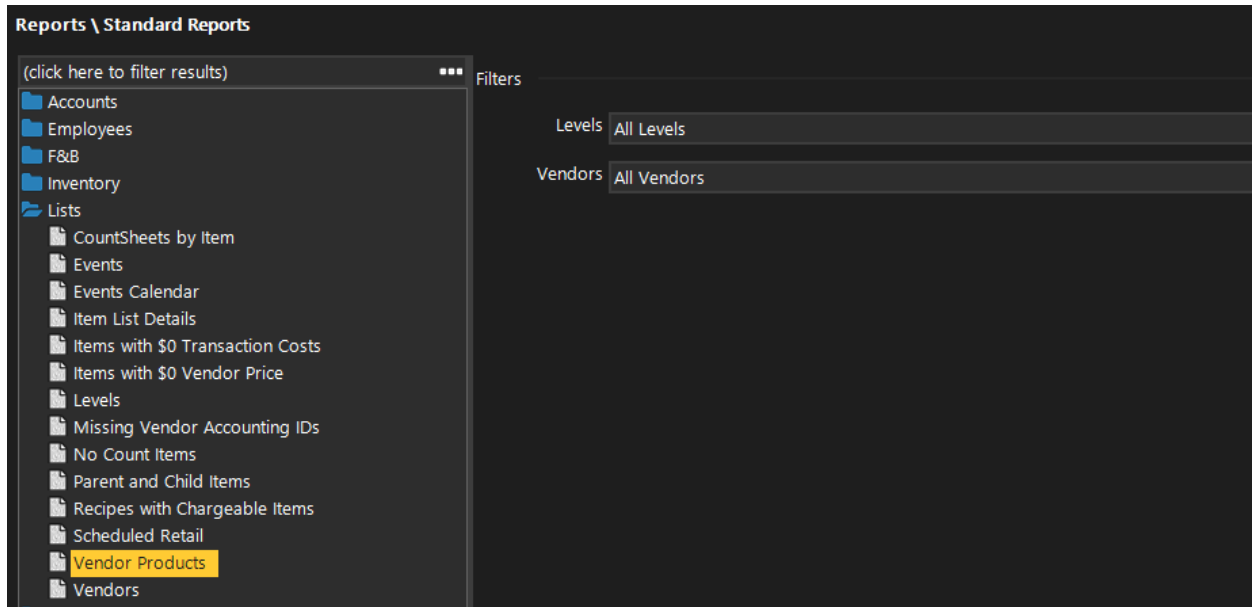
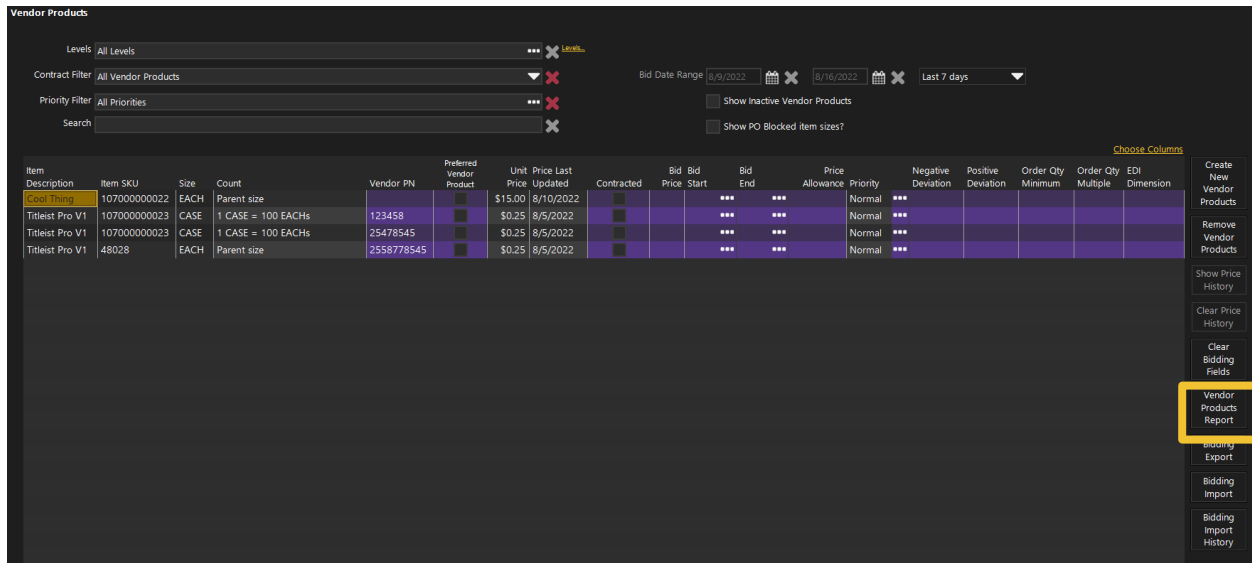
Comments

Size	Abbreviation
Each	EA
Sleeve	SI
Pack	PK

Reporting

Vendor Products

This new report allows users to quickly review all Vendor Products and can be launched directly from the main Vendor Product Editor or from Standard Reports\Lists.



Picklists Reports

Four new picklist reports have been added to provide detail on picklists during events:

- Inventory Picklist by Item
- Inventory Picklist Details
- Inventory Picklist by Stand
- Inventory Picklist by Warehouse

These reports can be found under Purchasing in Standard Reports.

Items Missing Inventory Asset Account Configuration

This new report helps users identify items that have not been assigned an asset account and would possibly impact their accounting integration.

Note: it may take a maintenance run for newly made changes to appear.

System Setup

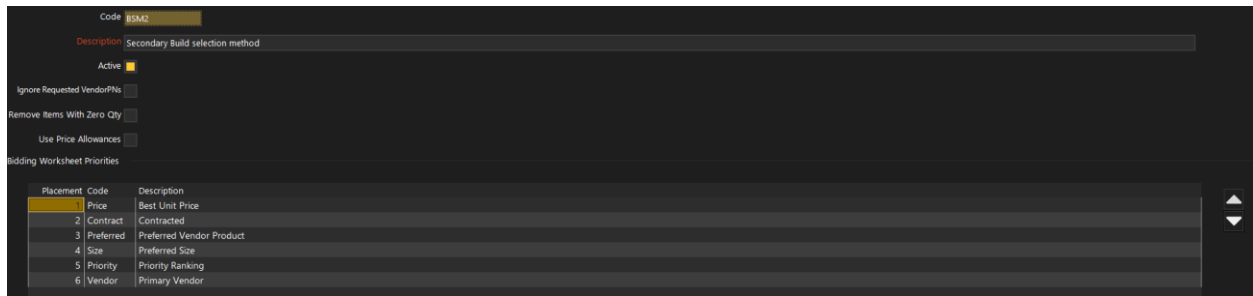
Bid Selection Methods

This section allows users to set up the Bid Selections Methods they wish to use.

System Setup \ Bid Selection Methods						Choose Columns
code	description	Use Price Allowances	Remove Items With Zero Qty	Priority List	Active	
BSM2	Secondary Build selection method			Price, Contract, Preferred, Size, Priority, Vendor	Y	
BSM1	Primary Build selection method			Contract, Price, Preferred, Size, Priority, Vendor	Y	

Bidding Worksheets will use an algorithm based the Bid Selection Method as defined by the placement of each priority:

- Contract
- Price
- Preferred
- Size
- Priority
- Vendor



Users will use the up and down arrows to rearrange the placement and give the Bid Selection Method a description that will be used in the Bidding Worksheet.

Print Templates

Request Templates - new data fields

The following data fields are now available to Request templates, and are built in to the new Request with Reorder PAR MAX (default) print template:

- Reorder Point
- PAR
- MAX
- Current On Hand

Print Template Request with Reorder PAR MAX (default) Edit Print Template

Copies 1 + -

page 1 of 1 Zoom Out Zoom In

Request with par and max												
Store: Team Store			Requested: 5/19/2022 6:46:54 AM -04:00				Request: REQ00136					
Reference:			Request By: 99 Everything, Evelyn				Need By: 5/20/2022					
Description			Instructions:				Notes:					
#	ITEM	SIZE	VENDOR / SKU	ON-HAND	ACTUAL ON-H	REQ PT	PAR	MAX	ORD QTY	REQUESTED		
										QTY	COST	XCOST
1	Beanworks Hat Gray Original requested size, Qty 20	One Size	ADIDAS 3454648	16.0	_____	10	30	_____	_____	20	\$12.5000	\$250.0000
2	Men's Spring Training Cap Original requested size, Qty 10	One Size	47 BRAND 343434	8.0	_____	15	25	_____	_____	10	\$12.0000	\$120.0000
3	Majestic 2017 Spring T Jersey Original requested size, Qty 10	56	MAJESTIC ATHLETIC WEAR LT 567432	1.0	_____	5	15	_____	_____	10	\$120.0000	\$1,200.0000
											0	00

New Templates

- **Count Sheet templates**
 - Count Sheet - Bulk Sorted By Placement (default)
 - Count Sheet - Grouped by Flags (default)
 - Daily Waste Log (default)
 - Order Guide - 100 percent of PAR (default)
 - Order Guide - 125 percent of PAR (default)
 - Order Guide - 25 percent of PAR (default)
 - Order Guide - 50 percent of PAR (default)
 - Order Guide - 75 percent of PAR (default)
 - Weekly Waste Log (default)
- **Invoice templates**
 - Invoice Detailed Expenses (default)
 - Invoice with PO Qty Dollar Variances (default)
- **Item List templates**
 - Daily Waste Log (default)
 - ItemList - Catalog by Description (default)
 - ItemList - Sorted by Description (default)
 - Weekly Waste Log (default)
- **PickList templates**
 - Pick List - 2 Column (default)
 - Pick List - By Item (default)
 - Pick List (default)
- **Reconciliation templates**


- Stand Sheet Post-Event Reconciliation (default)
- Stand Sheet Pre-Event - All Items (default)
- Stand Sheet Pre-Event - Chargeable Items (default)
- Stand Sheet Pre-Event - Non-Chargeable and Supply Items (default)
- Stand Sheet Pre-Event - POS Recipe Items (default)
- **Request templates**
 - Request - With Pictures (default)
 - Request with Reorder PAR MAX (default)
- **Stand Sheet templates**
 - Stand Item List (default)
- **Transfer templates**
 - Transfer - Picklist (default)
 - Transfer - With Pictures (default)
 - Transfer with \$ Service Charge (default)
 - Transfer with % Service Charge (default)
- **Worksheet Production templates**
 - Ingredient List by Production Group With Page Breaks (default)
 - Ingredient List by Flag (default)
 - Summary By Production Group (default)

Stores Editor

Inter-Company Department

Stores can now be set up as Inter-Company Departments. These are stores that represent departments within an organization that consume items but don't manage inventory. This allows for the transfers of goods from a location to a department with an optional Service Charge Fee.

YDI - Make this store an Inter-Company Department?



By checking this, you are designating this store is used for Inter-Company Department (ICD) transfers.

This is used to designate a store that you can transfer items to that will be consumed by some department, with an optional service charge (fixed amount or percentage).

This store will be setup with an AutoZero account. All commdoc activity (except requests and transfers) will be disabled for this store.

Yes
Make this
an ICD
store

No
Never
mind

All Inter-Company Departments will have an AutoZero account that will ensure all the on hands are zeroed out at the end of the night. Only Requests and Transfers will be enabled for this location. No other purchasing activity is permitted.

Setting up an Inter-Company Department Transfer Service Fee

After configuring a store to be an Inter-Company Department an additional field will populate in the store editor to set up the Transfer Service Charge.

Transfer Charge \$ Fixed\$

The Transfer Service Charge is an additional fee that is charged to the department for the delivery of items. This can be set as a percentage or fixed rate. Once configured, any transfer to this location will include the additional Transfer Service Charge amount based on the items in the transfer. It will not affect the cost of the items included in the transfer.

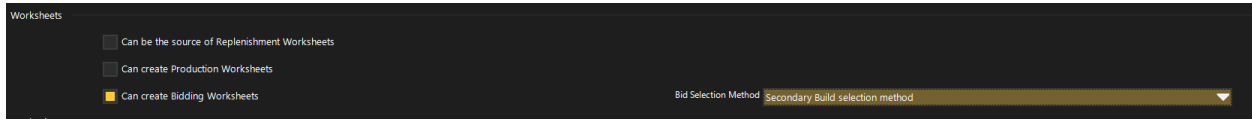
Line Items Total: \$155.50 Estimated Service Charge: \$6.00 Transfer Total: \$161.50

Store Specific Worksheet Options

Users can now set up specific worksheet options per store turning on or off the ability to

- Be the Source of Replenishment Worksheets

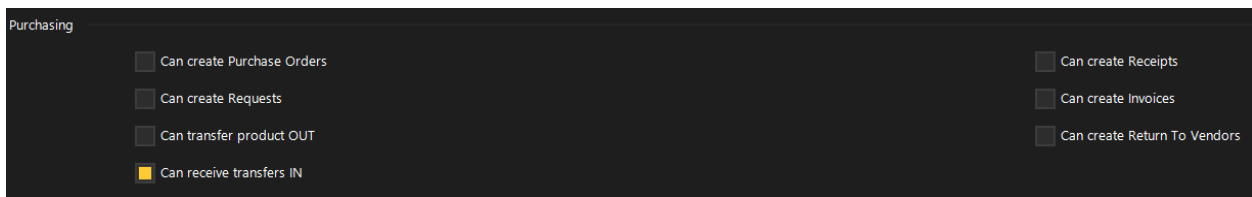
- Create Production Worksheets
- Create Bidding Worksheets



In addition, if Users can choose a specific default Bidding Method per store.

Store Specific Purchasing Options

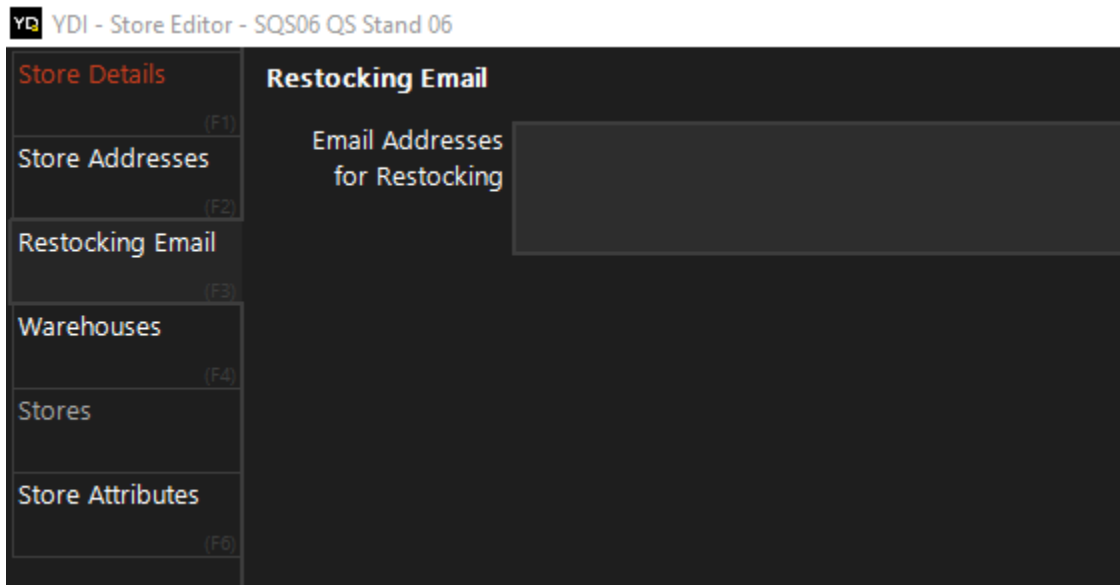
Users can also control the ability to perform various purchasing abilities by store.



Note: Depending on other store options selected, some purchasing options may be required or unable to be used.

Restocking Email

This feature should only be used for stores set up as stands or warehouses using the stands module. This allows users to set up one or more email addresses per store that will receive an email whenever a picklist is generated.



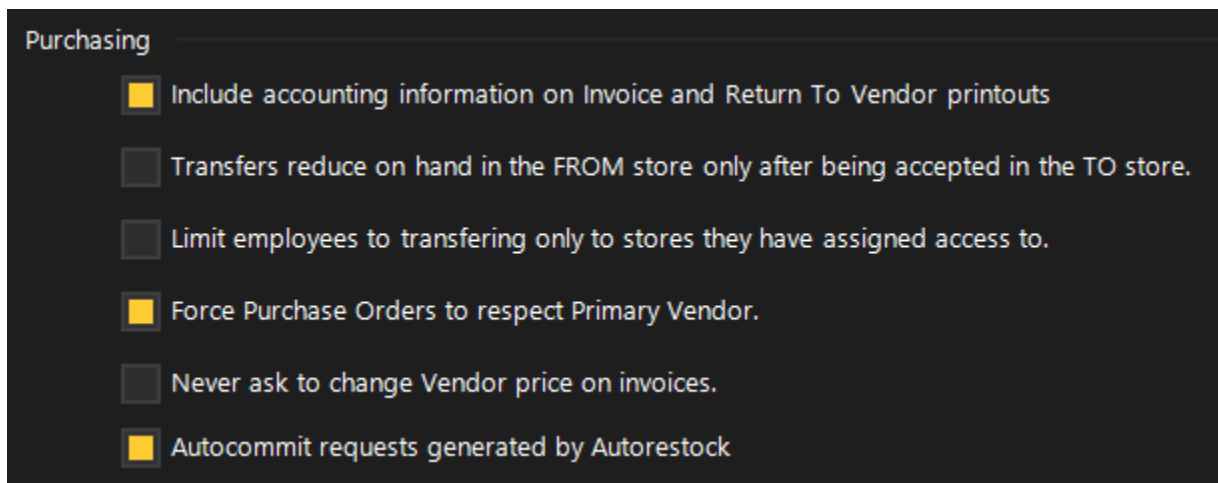
Production Transfer Stores

Production Transfer Stores now have the ability to transfer to themselves in order to both produce and sell Production Transfer Items in the same store.

System Setup \ Options

Global Options

Purchasing



Never Ask to Change Vendor Price on Invoices

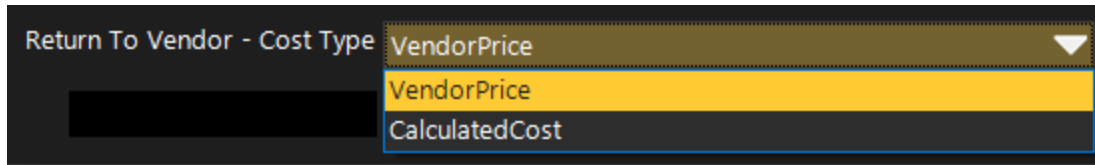
By enabling this setting, Users will no longer receive a popup in the Invoice Editor when a price changes.

Auto -Commit Requests created by Auto-Restock

This option allows users to automatically commit all requests generated during Auto Restock. If left unselected, Users will need to commit any documents generated during auto-restock for those to go into effect.

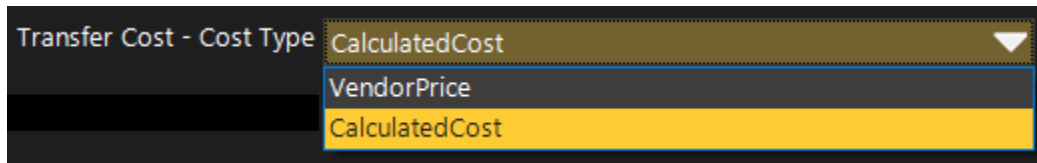
Return to Vendor – Cost Type

Users can now define the cost type Return to Vendor will use. This can be either Vendor Price or Calculated Cost. When adding an item to a Return to Vendor it will pull in the item's cost based on this selection.



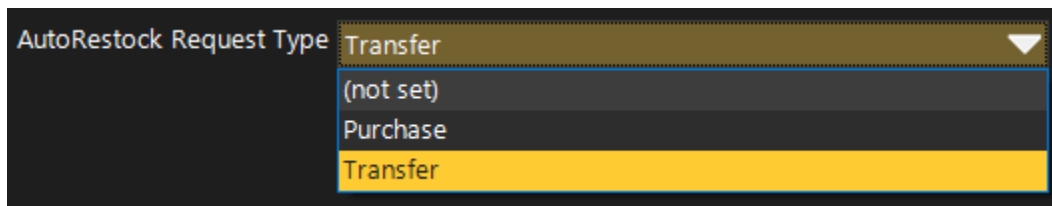
Transfer Cost – Cost Type

Users can now define the cost calculation to use in Transfers. Prior to 374, Default Vendor was also used as the cost of items. Now this can be configured to use the calculated cost.

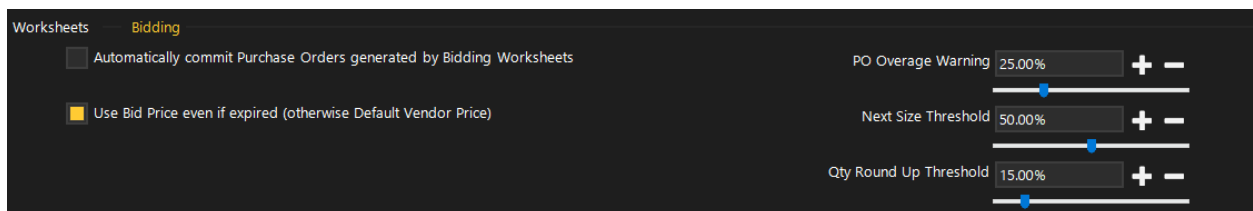


Auto-Restock Request Type

Select the default Request Type to assign to Requests generated from Auto-Restocks.



Worksheets - Bidding



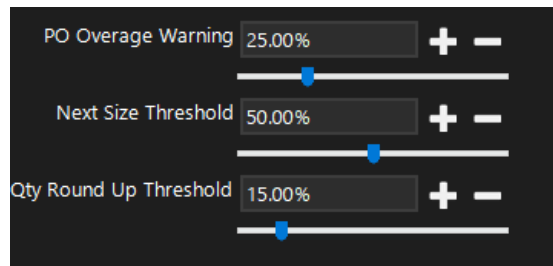
Use Bid Price even if Expired

When using bidding, Users can opt to always use the bid price even if the price has expired. When not selected, bidding will use Default Vendor when a bid price is expired.

Bidding Thresholds

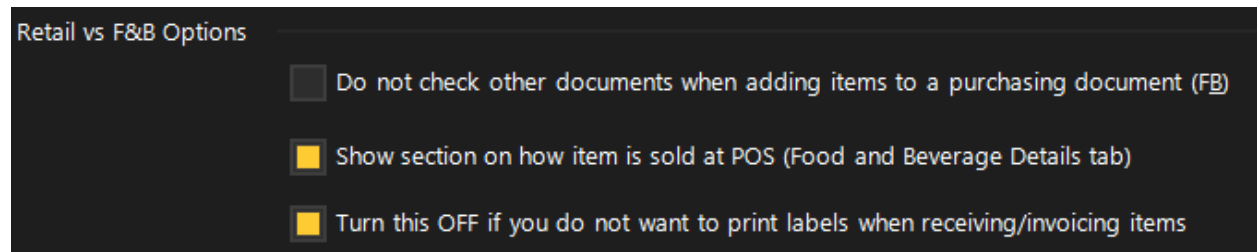
Sites where Bidding is enabled have the option of setting up three different bidding thresholds:

1. PO Overage Warning - When generating a Purchase Order from a Bidding Worksheet, if the QTY to Order amount is more than the defined percentage of the QTY requested, the user will be notified with a popup
2. Next Size Threshold - Bidding worksheet will not consider purchasing a larger size of an item if the total request is less than the defined percentage of size.
3. Qty Round Up Threshold - Bidding Worksheet will round up if the fraction to purchase is greater than the defined percentage



Inventory Options

Retail vs F&B Options



Users with access to Options > Inventory now have the option to control whether the system looks for available purchasing documents to be converted and used, such as available requests when making a purchase order.

Additionally, users can also turn off the option to print labels system wide.

POS Returns Cost

POS Returns cost	Default Vendor.	Multiply Returns Quantity * Default_Vendor_Cost
	Default Vendor.	Multiply Returns Quantity * Default_Vendor_Cost
	Recent POS Sale Cost.	Multiply Returns Quantity * Most Recent POS Sale Cost

Users can set up the cost calculation used for POS Returns.

System Options

System Options are those that can only be manipulated by Yellow Dog Guides. To change any of the options here, Users should reach out to their Implementation or Support guide.

Enable Bidding

There are new options to enable Bidding and define how bidding will work. These can only be controlled by Superuser.

Bidding

- Enable Bidding (Contract Prices)
- Force Requesting Store to be Used as Ordering Store for Bidding Worksheet

Stand Sheets

New in 374 is the option for Auto-Restock Store column headers to be displayed as either Store Codes or Descriptions.

Stand Sheets

- Enable Stand Sheets
 - Integration supports dynamically disabling Alcohol sales
 - Do stands return product back to the warehouse after events?
 - Restock Store Column Headers display as Codes (checked) or Description (unchecked)