YELLOW DOG
SOFTWARE

VERSION 375

Last Updated: 3/9/2023

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Summary

This document provides detailed information on the new enhancements and features in Yellow Dog version 375.

Additional information including training videos and articles can be found on our Knowledge Base.

To schedule an upgrade please visit:
https://help.yellowdogsoftware.com/contactupgrades

Support Information

Support Hotline: **757.663.7514** (9am – 8pm, EST Monday – Friday)

Emergency Support: **757.818.9360, option 2**

Submit Tickets to Support: portal.yellowdogsoftware.com

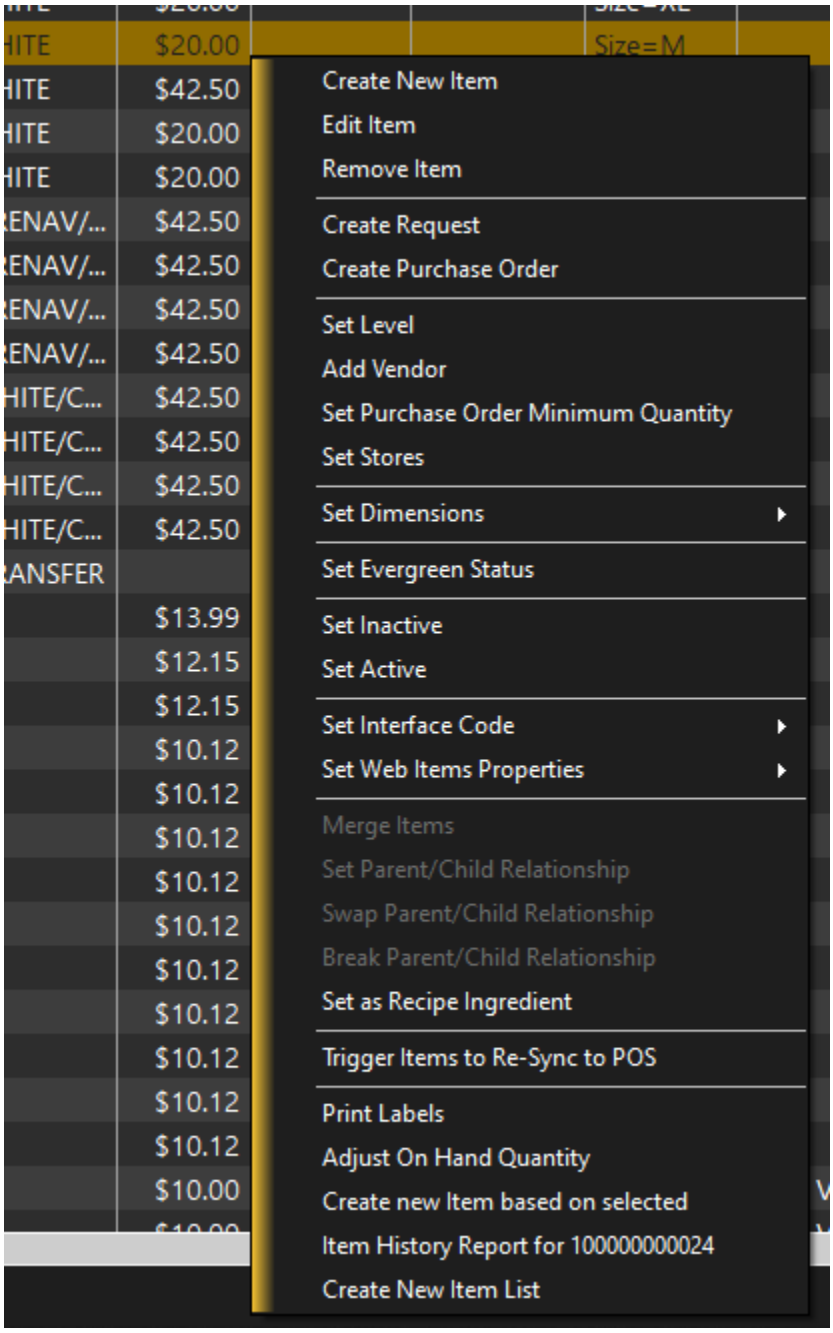
Click here to schedule a **thirty-minute training session**. Training is up to one hour and free of charge to any customers currently on support.

To access our **Knowledge Base**, click here.

Item Management

Item Lists

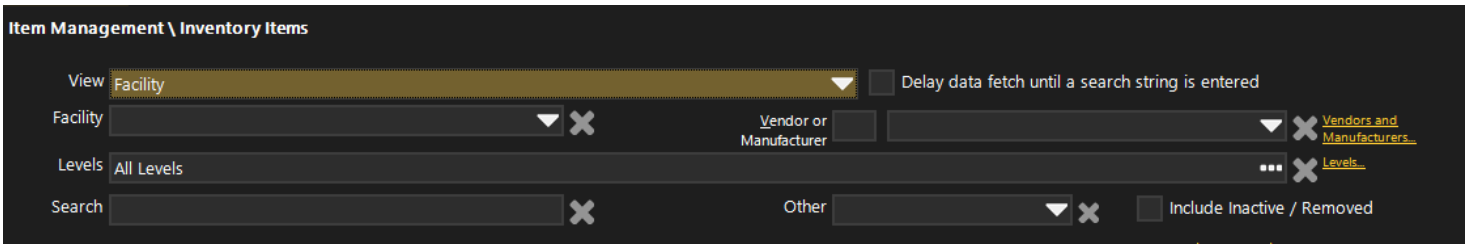
Users can now right-click on an item to generate a new item list.



Views

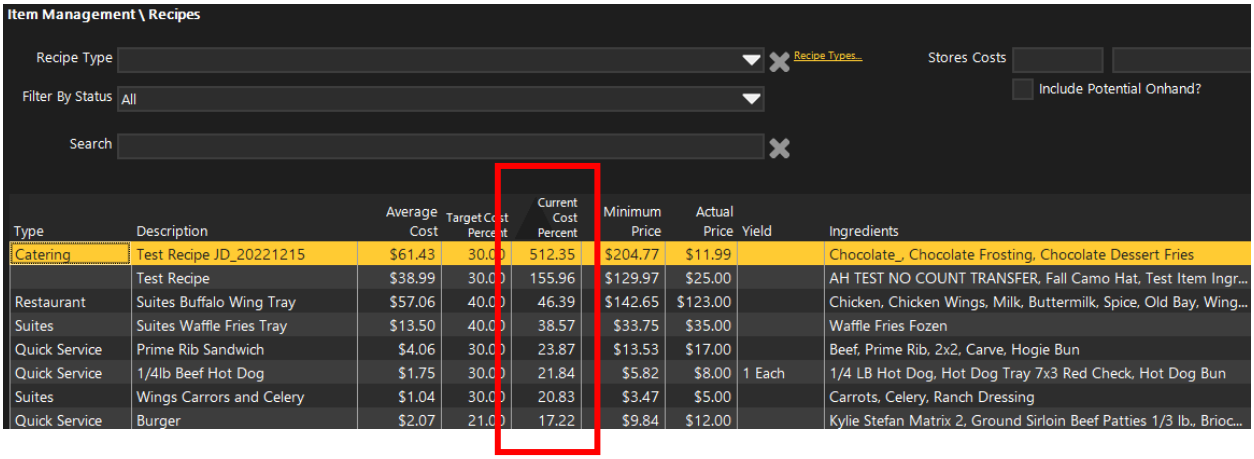
New Facility View

Allows users to see all items by facility.



Recipes – Current Cost Percentage

Users can now see the Current Cost Percentage in the main recipes view. This eliminates having to open each recipe to view the current cost percentage.



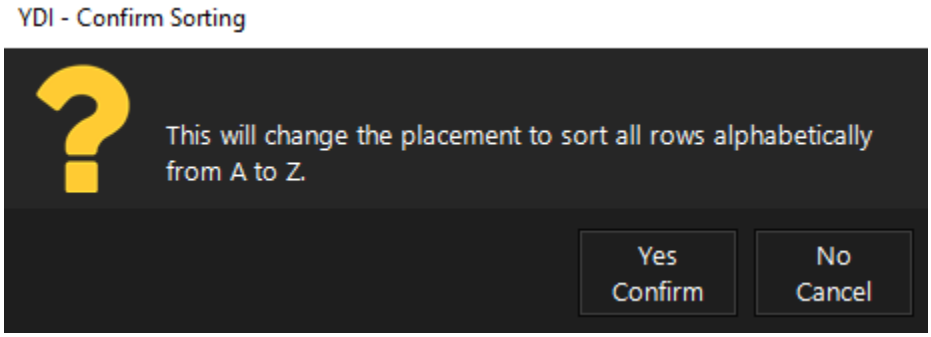
Type	Description	Average Cost	Target Cost Percent	Current Cost Percent	Minimum Price	Actual Price	Yield	Ingredients
Catering	Test Recipe JD_20221215	$61.43	30.00	512.35	$204.77	$11.99		Chocolate_, Chocolate Frosting, Chocolate Dessert Fries
	Test Recipe	$38.99	30.00	155.96	$129.97	$25.00		AH TEST NO COUNT TRANSFER, Fall Camo Hat, Test Item Ingr...
Restaurant	Suites Buffalo Wing Tray	$57.06	40.00	46.39	$142.65	$123.00		Chicken, Chicken Wings, Milk, Buttermilk, Spice, Old Bay, Wing...
Suites	Suites Waffle Fries Tray	$13.50	40.00	38.57	$33.75	$35.00		Waffle Fries Fozen
Quick Service	Prime Rib Sandwich	$4.06	30.00	23.87	$13.53	$17.00		Beef, Prime Rib, 2x2, Carve, Hogie Bun
Quick Service	1/4lb Beef Hot Dog	$1.75	30.00	21.84	$5.82	$8.00	1 Each	1/4 LB Hot Dog, Hot Dog Tray 7x3 Red Check, Hot Dog Bun
Suites	Wings Carrors and Celery	$1.04	30.00	20.83	$3.47	$5.00		Carrots, Celery, Ranch Dressing
Quick Service	Burger	$2.07	21.00	17.22	$9.84	$12.00		Kylie Stefan Matrix 2, Ground Sirloin Beef Patties 1/3 lb., Brioc...

Physical Inventory

Count Sheets

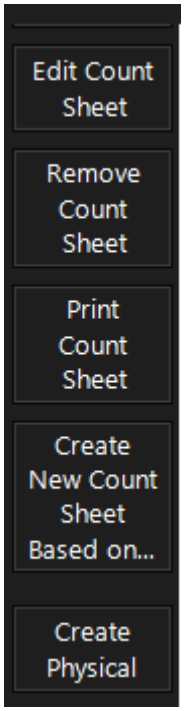
New Button Sort A-Z

While editing a Count Sheet, Yellow Dog now can quickly sort all items added to the Count Sheet alphabetically. By selecting the new "Sort A-Z" button the placement of all items in the Count Sheet will change.



Ability to Create Physical Inventory

Users are now able to create a physical inventory based on a Count Sheet directly from the Count Sheet module. Users can either highlight one or many count sheets and then select "Create Physical" to generate a new physical inventory.



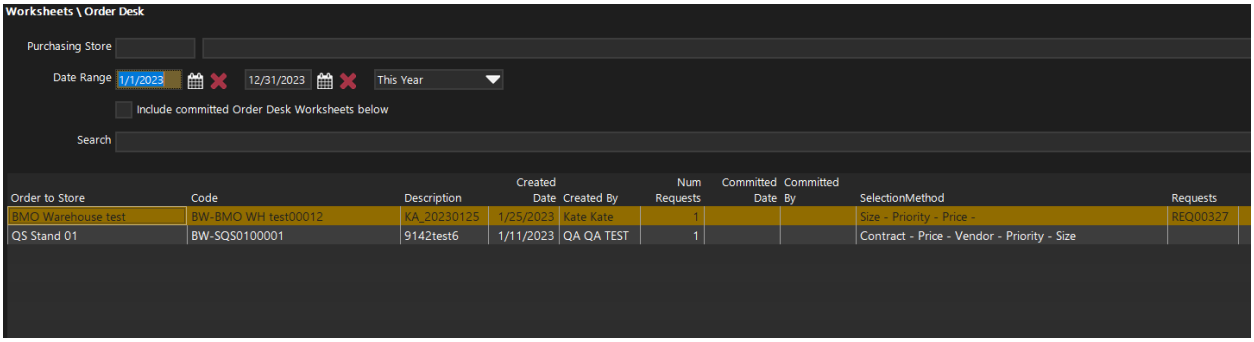
Worksheets

Transfer Worksheets

Fill to Available

New to the Transfer Worksheet is the ability to “Fill To Available” that prompts the transfer quantity to populate the quantity available from the Transfer From location.

Order Desk



Bidding Renamed

Bidding has been changed to “Order Desk”. All the same functionality of Bidding from previous builds exists with the following enhancements.

Search Enhancement

Users can now search by Request and Purchase Order Numbers in the main Order Desk screen.

Order Desk Import

When performing a Order Desk import, the Vendor Price and Date will now always be updated.

Replenishment

Eligible Items

Replenishment will now look at the document type to determine what items are eligible for replenishment. For example, if an item has three sizes and two are "Transfer Blocked" it will prohibit those sizes from being added to the worksheet.

In the instance that multiple sizes for an item can be added to the worksheet, Yellow Dog will also choose the smallest size to bring into the worksheet.

Purchasing

Purchase Orders

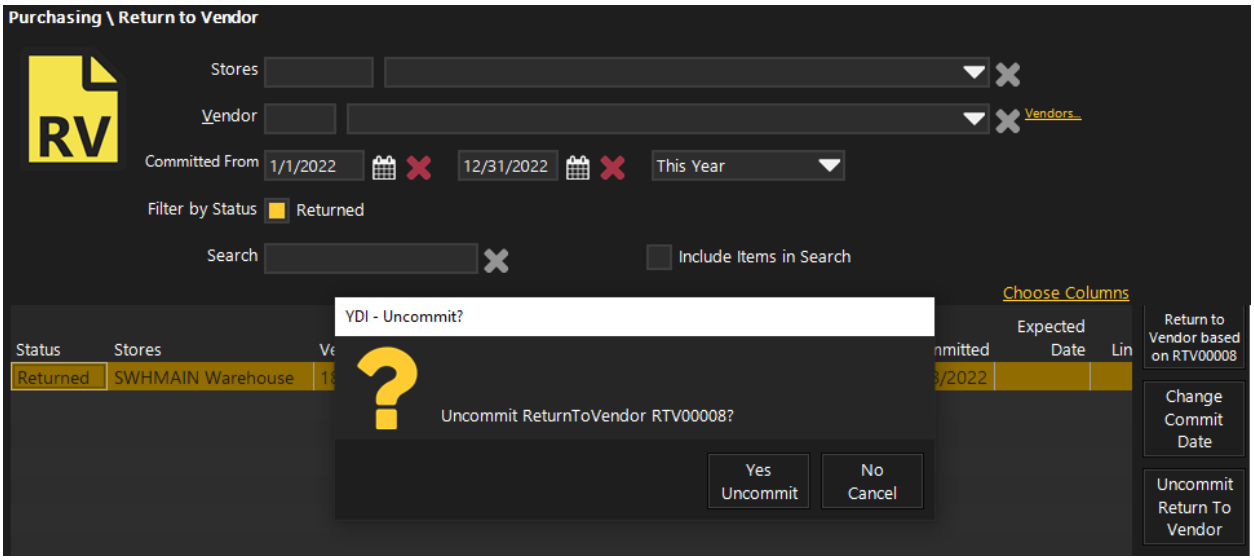
Requestors CC'd on Emails

When users Email a PO to a vendor or mark a PO as arrived (both in the App and in the client) all requests will be cc'd on the outgoing emails. If users have emails addresses configured, they will receive the email notification.

Return to Vendors

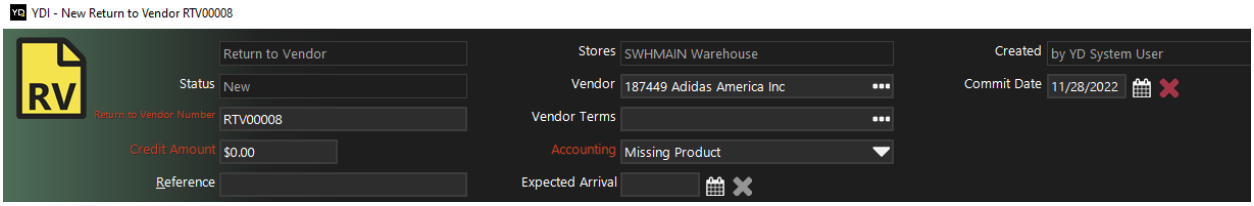
Ability to Uncommit

Users can now uncommit a return to vendor as long as it falls within 7 days from the committed date.



Ability to Change Commit Date

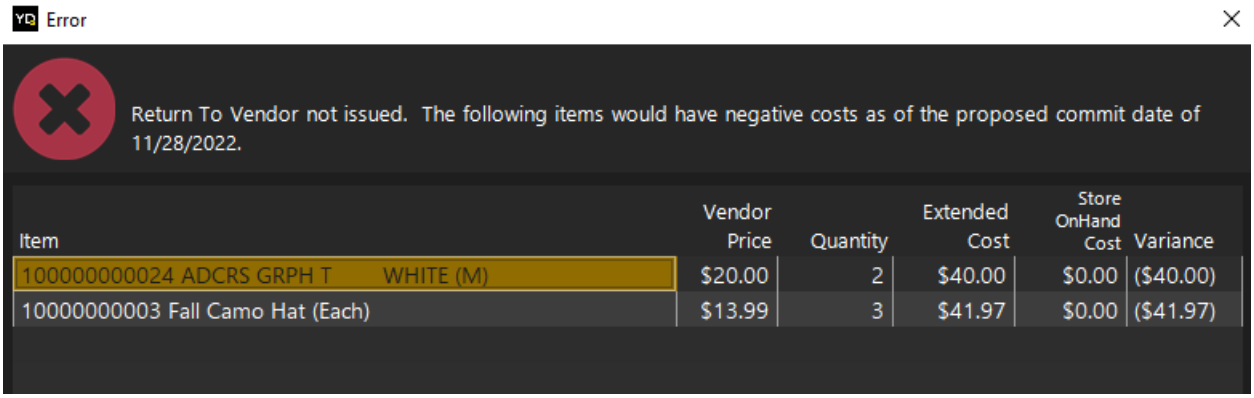
Users can now change the commit date of a return to vendor directly in the editor before committing the document.



Prevention of Negative Costs from Return to Vendors

374 introduces additional protection from negative costs resulting from a Return to Vendor where the quantity or cost of the product being returned is larger than the store on hand quantity and cost.

Users will be blocked from being able to commit the return with a pop-up error notification identifying the problem items.



Requests

Compatible Items based on Request Type

When a user selects a request type, only compatible items will be displayed as being able to be added to the Requests. For Transfers this would be only transfer eligible sizes and for Purchase Orders this would be only purchasing sizes. These items defaults look at the item behaviors to determine which items to display.

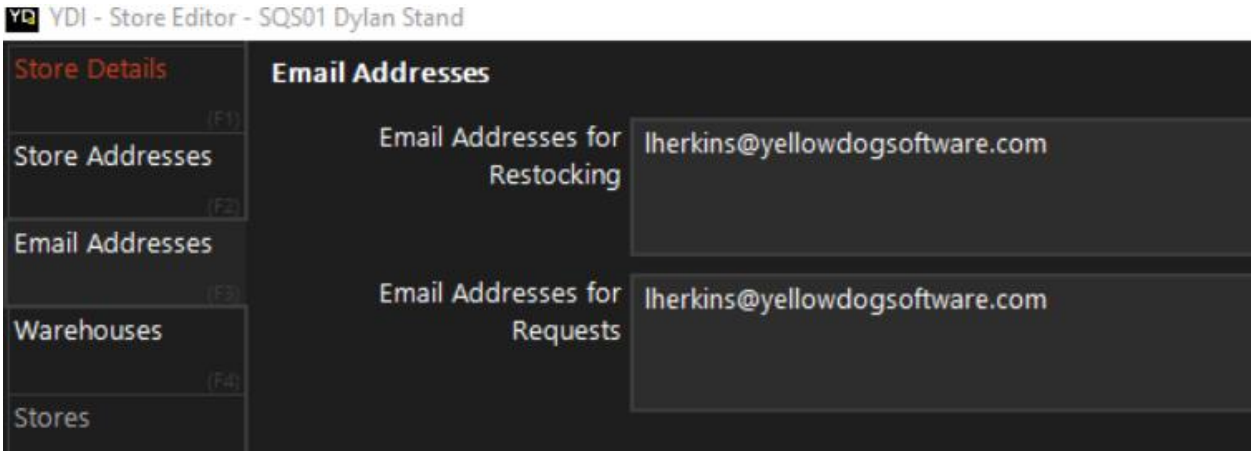
Screen Refresh after Order Desk Worksheet

The main Request screen will now be automatically refreshed after a Order Desk Worksheet is committed.

Email Requests

This new feature allows users to Email Requests like the previously added ability of Emailing Purchase Orders. This feature will look to any emails designed for “Email

Addresses for Requests" in the Store Configuration to auto populate recipients. Additionally, Users can manually add email addresses before sending.

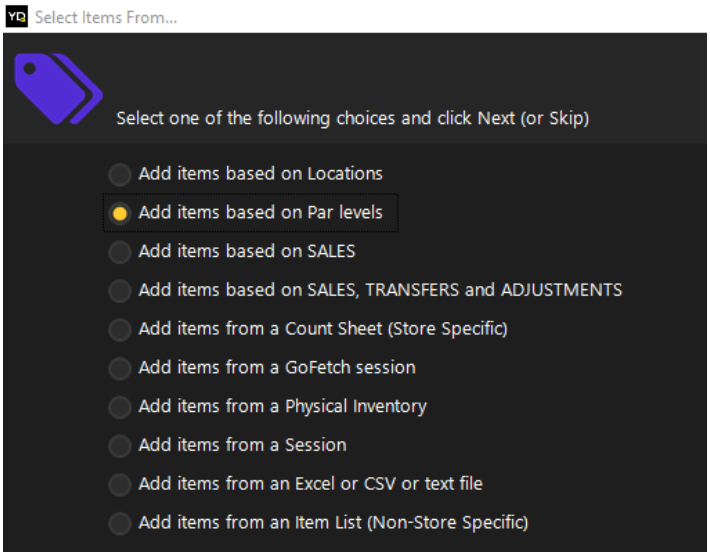


Stands Sheets

Picklists

Add Items From…

Users now can add items from item lists, sessions, count sheets and more.



Ability to Uncommit & Change Committed Time

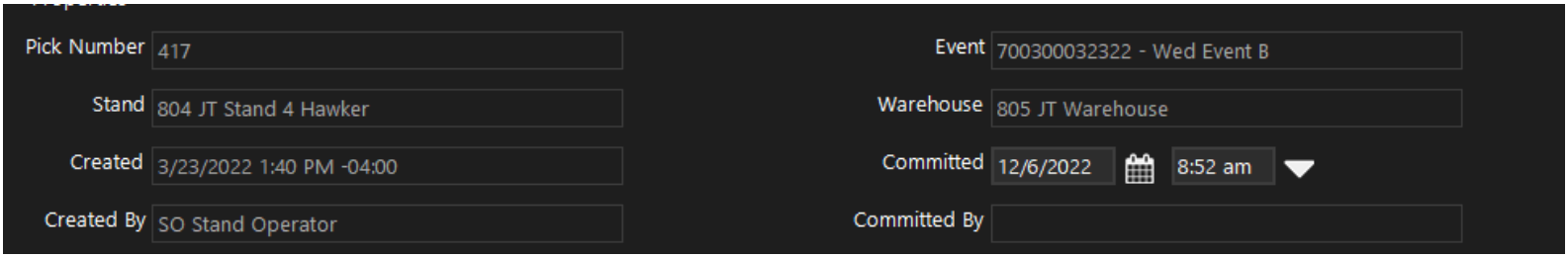
Users can now uncommit and change the committed time of a Picklist. When a picklist is uncommitted, all adjustments that occurred are reversed.

This is particularly useful in the following scenarios:

- A picklist being committed after "Restocking Done" time that leaves the starting

on hand less than expected. Users can now change the committed picklist to a time BEFORE "Restocking Done" time to see the starting on hand include the quantities they expected.

- A picklist that was intended to be an in-event restock but was committed pre-event can now be uncommitted and recommitted for the correct time



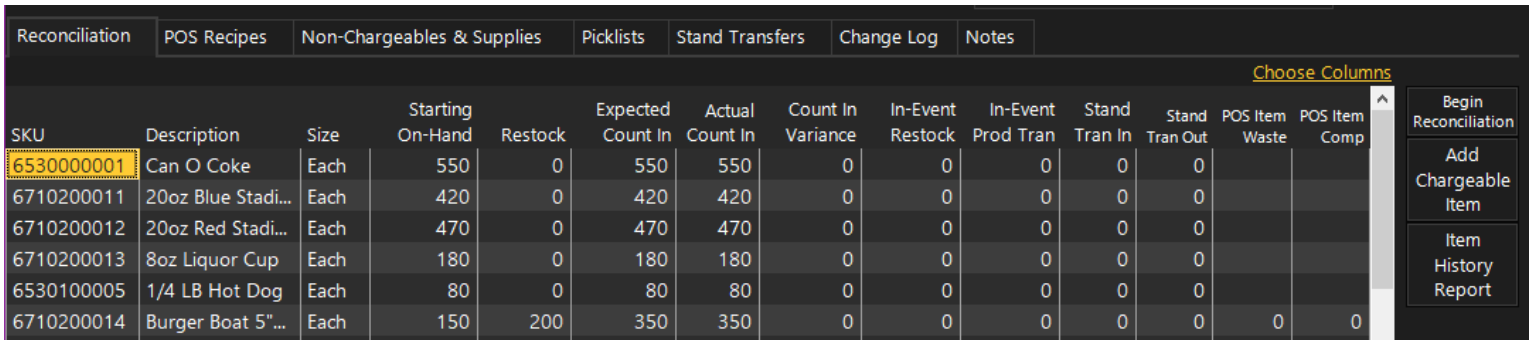
Stand Reconciliation

Adjustment Timing Order

375 added incremental posting time order so that adjustments follow stand reconciliation order starting with Starting On-Hand adjustments and ending with Count Out Adjustments.

Item History Report

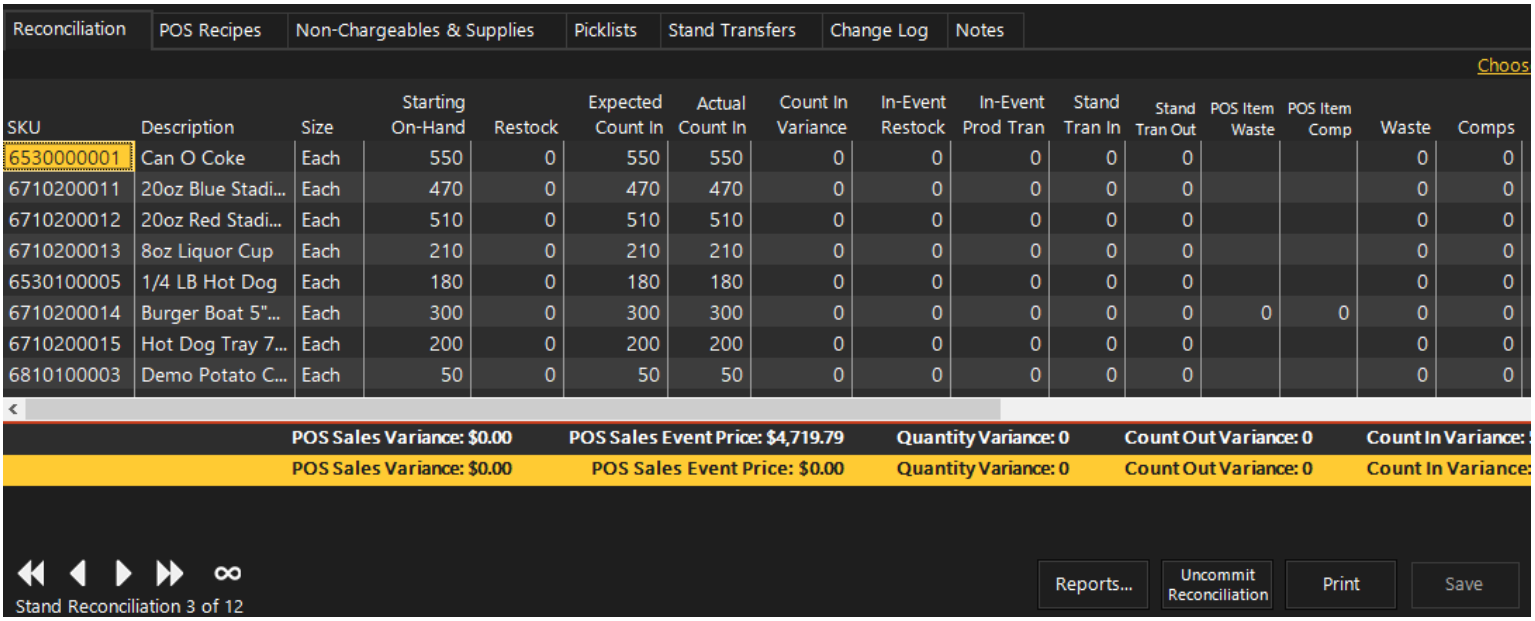
A button to populate the Item History report can now be found within the Stand Rec editor.



SKU	Description	Size	Starting On-Hand	Restock	Expected Count In	Actual Count In	Count In Variance	In-Event Restock	In-Event Prod Tran	Stand Tran In	Stand Tran Out	POS Item Waste	POS Item Comp
6530000001	Can O Coke	Each	550	0	550	550	0	0	0	0	0		
6710200011	20oz Blue Stadi...	Each	420	0	420	420	0	0	0	0	0		
6710200012	20oz Red Stadi...	Each	470	0	470	470	0	0	0	0	0		
6710200013	8oz Liquor Cup	Each	180	0	180	180	0	0	0	0	0		
6530100005	1/4 LB Hot Dog	Each	80	0	80	80	0	0	0	0	0		
6710200014	Burger Boat 5"...	Each	150	200	350	350	0	0	0	0	0	0	0

Ability to Uncommit Stand Rec

Users can now uncommit a stand rec that was committed erroneously.



New Status: Reconciled

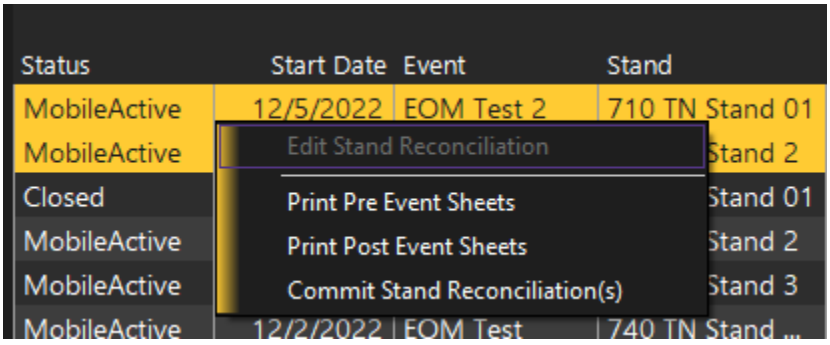
This new status allows users to mark a stand as "reconciled" to signify a Stand Rec that has been reviewed and accepted but is not yet committed. This is useful for properties that review all stand recs and then commit all of them at once.

Once a Stand Rec has been marked as "Reconciled" no additional changes can be made unless committed and then uncommitted.

This feature is controlled by a new employee permission.

Mass Commit

Users can now select a group of Stand Recs to commit at the same time. This is particularly useful in the above scenario described for "New Status: Reconciled".



Data Display Enhancements

The following data elements have been added to the Stand Rec Editor:

- Starting on Hand Time (this is the date time starting on hand were pulled)
- Most Recent Transaction (displays the last captured sale for the selected stand)
- Auto-Restock and In-Event Picklists have been moved to separate views
- Expected Count Out
- Count Out Quantity Variance

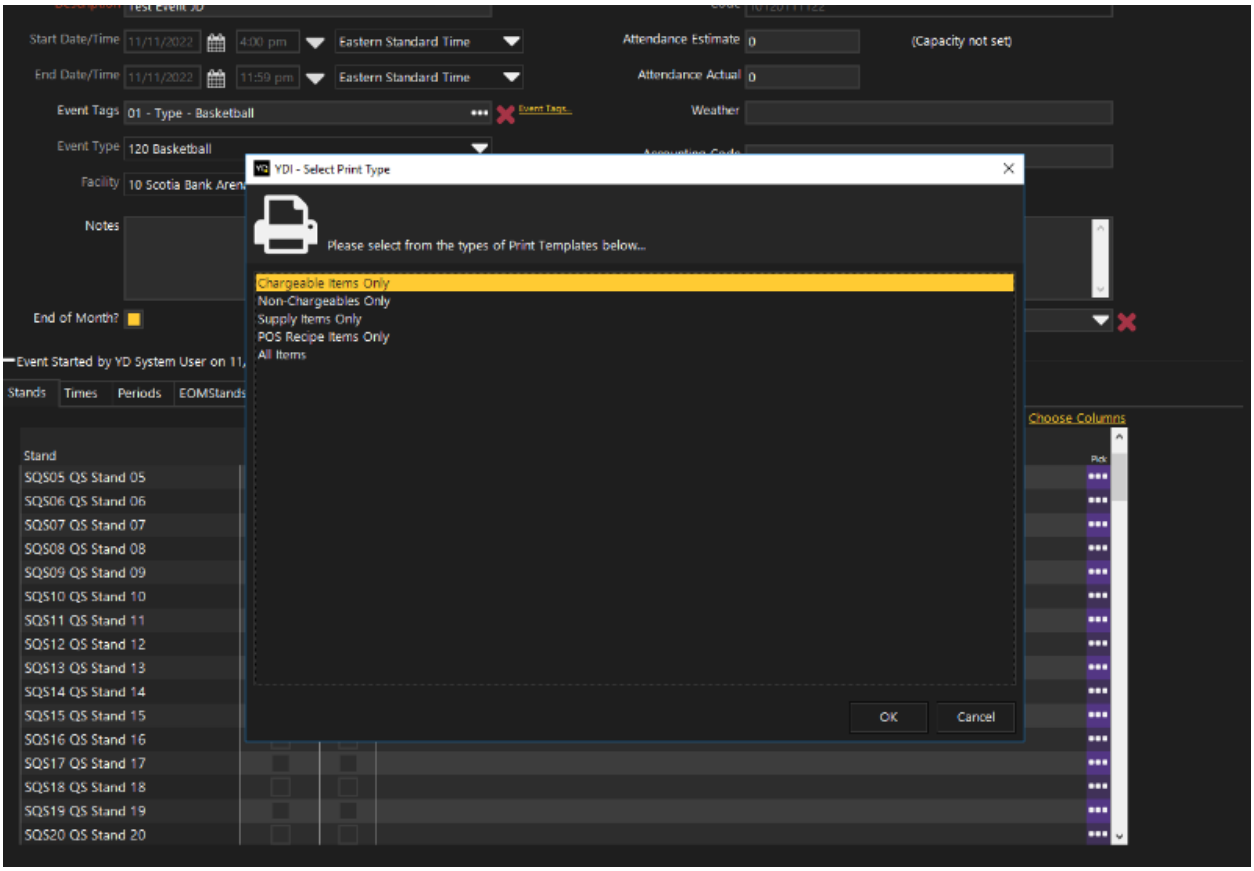
Restocks Redefined

Restocks are now defined as anything done before “Restocking Done Time”. Any restocks performed after that time will be “In-Event Restocks”.

Ability to Print Pre-Event Stand Sheets

Users now have the ability print Stand Sheets prior to starting an event by navigating to the Event Editor. Users can print

- Chargeable Items Only
- Non-Chargeables Only
- Supply Items Only
- POS Recipes Items Only
- All Items



First Users will select the Print Type from available templates and then choose the stand they want to print for.

Recipe Sales Quantity

The Stand Reconciliation editor now includes “Recipe Sales Quantity”. This separates the Recipe quantity sold from POS Sales. If the chargeable is an ingredient item in a POS Recipe sold, then the recipe quantity will be populated for that chargeable instead of the POS Quantity.

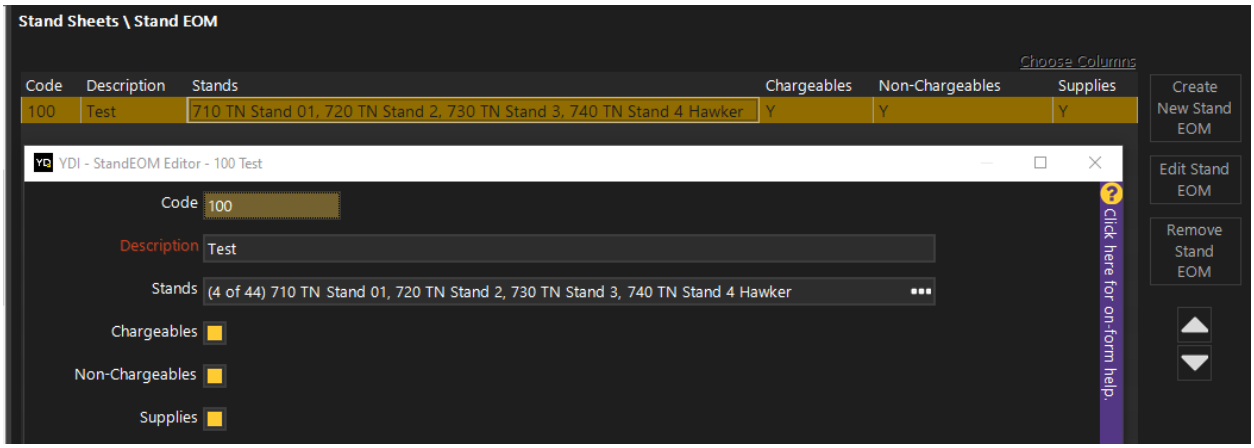
Reconciliation | POS Recipes | Non-Chargeables & Supplies | Picklists | Stand Transfers | Change Log | Notes

Choose C

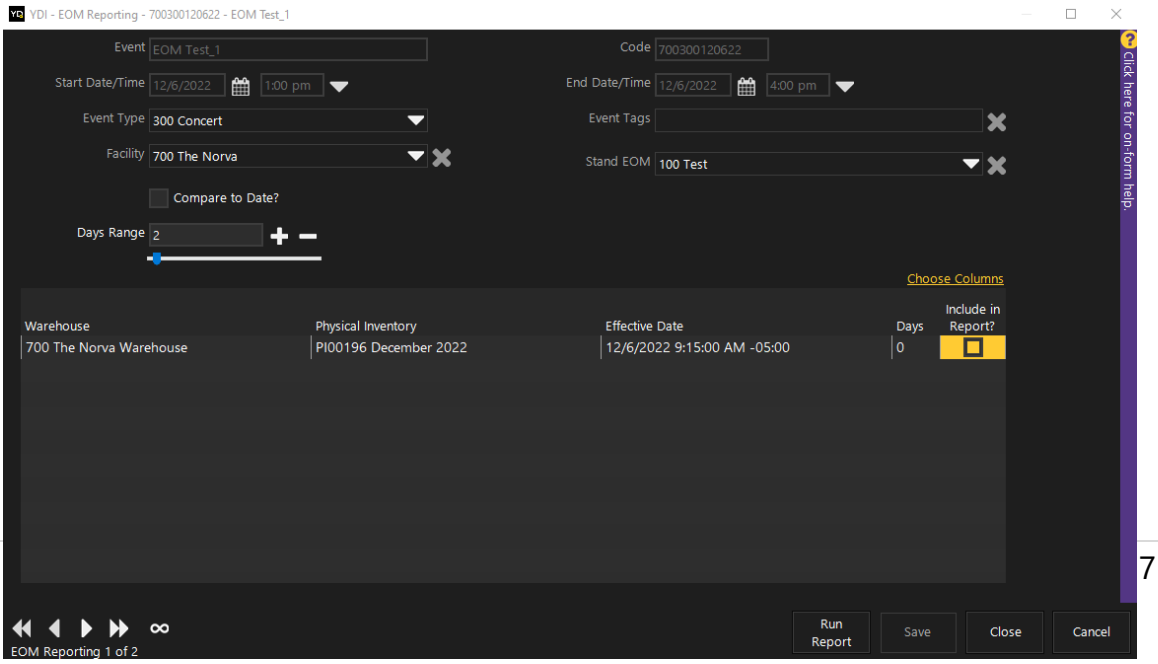
SKU	Description	Size	Starting On-Hand	Restock	Expected Count In	Actual Count In	Count In Variance	In-Event Restock	In-Event Prod Tran	Stand Tran In	Stand Tran Out	POS Item Waste	POS Item Comp	Waste	Comps	Actual Count Out	Expected Count Out	Count Out Variance	Recipe Sales Quantity	Expected Sales Quantity	POS Sales Quantity
6530000001	Can O Coke	Each	550	0	550	550	0	0	0	0	0			0	0	550	550	0	0	0	0
6710200011	20oz Blue Stadi...	Each	420	0	420	420	0	0	0	0	0			0	0	370	370	0	0	50	50
6710200012	20oz Red Stadi...	Each	470	0	470	470	0	0	0	0	0			0	0	430	430	0	0	40	40
6710200013	8oz Liquor Cup	Each	180	50	230	230	0	0	0	0	0			0	0	200	200	0	0	30	30
6530100005	1/4 LB Hot Dog	Each	80	0	80	80	0	0	0	0	0			0	0	0	-20	20	100	-20	0

Stand End of Month

The new End of Month feature allows for specific Stands and Item types (chargeable, non-chargeable, supplies) to be marked as EOM stands. When an event is configured to be an EOM event, operators will be required to enter count out values for the pre-determined item types before they are able to commit stand reconciliations.



An EOM reporting module has been developed to go along with this feature to allow users to easily review and compare costs, and on hands for EOM events.



EOM Reporting Relative Date Filter

EOM Reporting has a relative date filter allowing users ability to see only reporting relative to the selected time frame.

Events

Stand Rename and Stand Count

In the Event list, we have renamed "Stands" to "Stands Detail" that lists all stands that are a part of the event.

Additionally, we've added "Stands" to display the number of stands in the event.

Description	Doors Open	Restocking Done	Begin Date	End Date	Doors Close	Event Session Access Cutoff	Facility	Event Type	Event Started	Stands	Event Started By	Stand Detail
EOM Tes...	09:50:00	09:40:00	12/6/2022 1:00 PM -05:00	12/6/2022 4:00 PM -05:00	17:00:00	19:00:00	700 The Norva	300 Concert	12/6/2022	4	YD System User	710 TN Stand 01, 720 TN Stand 2, 730 TN Stan
EOM Tes...	16:20:00	16:17:00	12/5/2022 7:00 PM -05:00	12/5/2022 11:00 PM -05:00	00:00:00	02:00:00	700 The Norva	300 Concert	12/5/2022	2	YD System User	710 TN Stand 01, 720 TN Stand 2
EOM Test	11:45:00	11:40:00	12/2/2022 3:00 PM -05:00	12/2/2022 6:00 PM -05:00	19:00:00	21:00:00	700 The Norva	300 Concert	12/2/2022	4	YD System User	710 TN Stand 01, 720 TN Stand 2, 730 TN Stan
Thursday...	13:15:00	11:00:00	12/1/2022 3:15 PM -05:00	12/1/2022 6:00 PM -05:00	19:00:00	21:00:00	700 The Norva	300 Concert	12/1/2022	4	YD System User	710 TN Stand 01, 720 TN Stand 2, 730 TN Stan
Test Event	08:45:00	08:15:00	10/14/2022 10:45 AM -04:00	10/14/2022 12:30 PM -04:00	13:30:00	15:30:00	700 The Norva	300 Concert	10/14/2022	2	YD System User	710 TN Stand 01, 720 TN Stand 2
Test Event	09:30:00	09:00:00	10/7/2022 10:00 AM -04:00	10/7/2022 12:00 PM -04:00	13:00:00	15:00:00	700 The Norva	300 Concert		1		710 TN Stand 01

Common Setup

Third Party Vendor ID

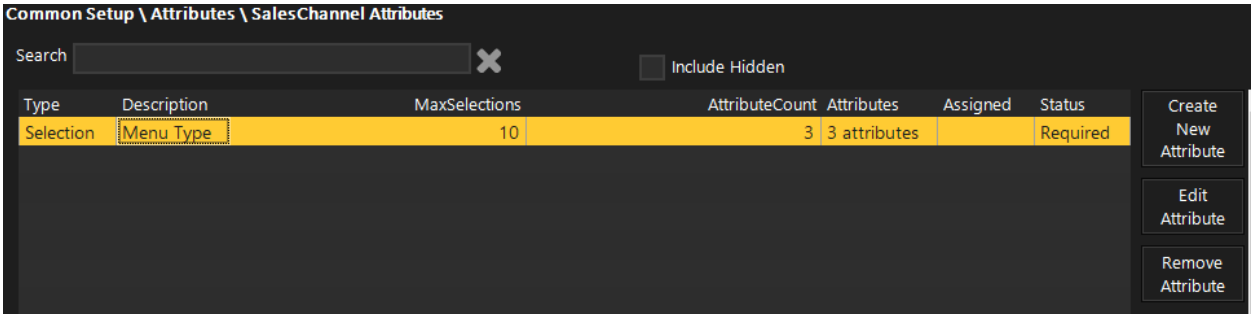
For use with specific EDI vendors, we have added a new field for "3rd Party Vendor ID".

Sales Channel Module

A new module designed specifically for select Point-of-Sales. This allows users to set items to specific sales channels to populate menus in a point of sale. This module is currently only configured for use with Venue Next.

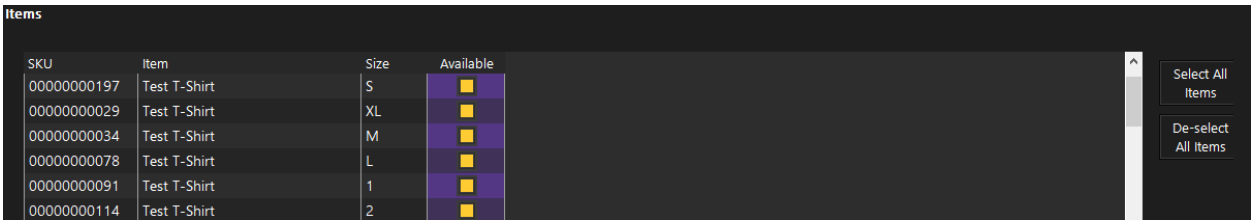
Sales Channel Attributes

Similar to Item and Store Attributes, Sales Channel Attributes allow users to configure custom properties that pertain to a sales channel.



Ability to bulk set/unset items

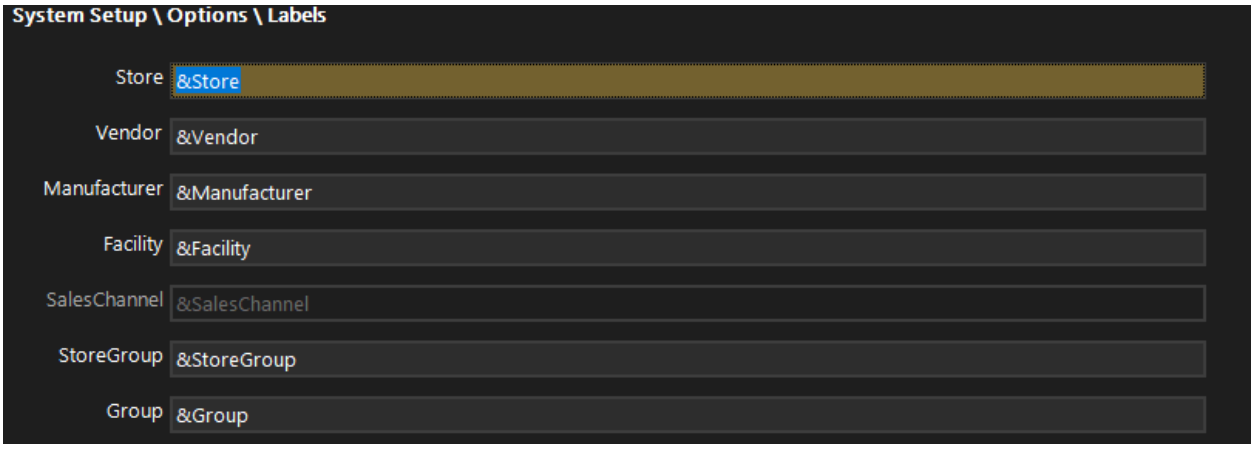
Users can quickly set or reset all items in a sales channel by using the “Select All Items” or “De-select All Items” buttons in the Items tab of the sales channel editor



Reports

Store Group

Store Group has been added to “Labels” so it can be renamed



Store Filter

This has been added to Vendor Product Listing Report as a filter option

New Reports

The following new reports have been added:

- Accounts \ POS Revenue, Tax and Tender
- Inventory \ On Hand Pivot by Store and Level
- AvsT by COGS Category
- AvsT by COGS Department
- Purchasing \ Transfers \ Pivot \ Accepted by Dept, per Store
- Inventory \ Adjustments \ Pivot Per Department by Store Group
- Invoice Records \ Detail by Created Date
- New List \ Store Report

The following reports have been enhanced:

- F&B\Recipe Detail – contains Chargeable Item Detail and new filters
- Summary By Period – Added Event Filter
- Purchasing\Purchase Orders\Detail and Summary – Added Use Expected Date checkbox to both reports

System Configuration

Stores Editor

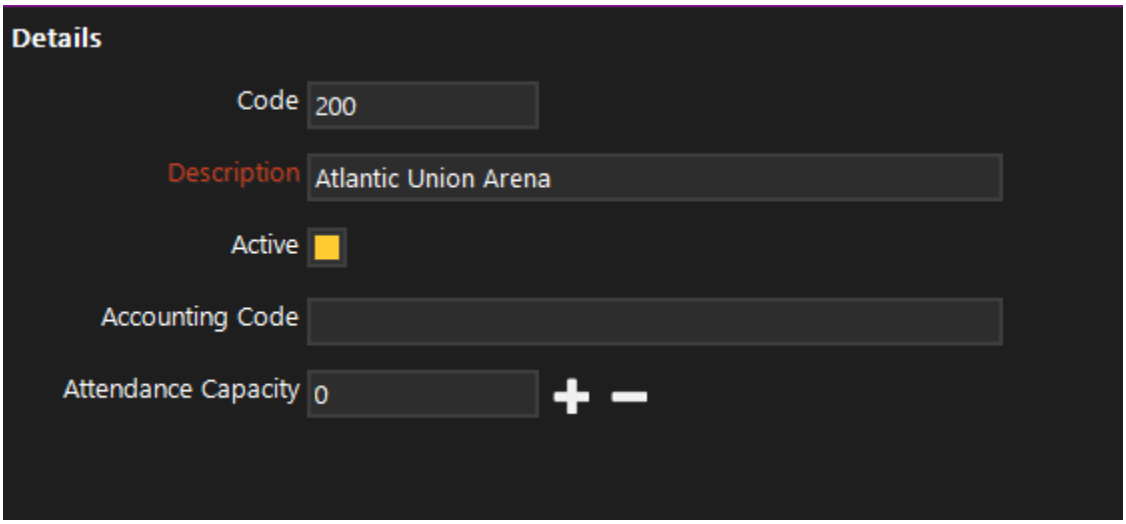
Store Name

Store Name is now an editable field in the Store's editor. This new ability to controlled by a new employee permission.

Facility

Facility Capacity

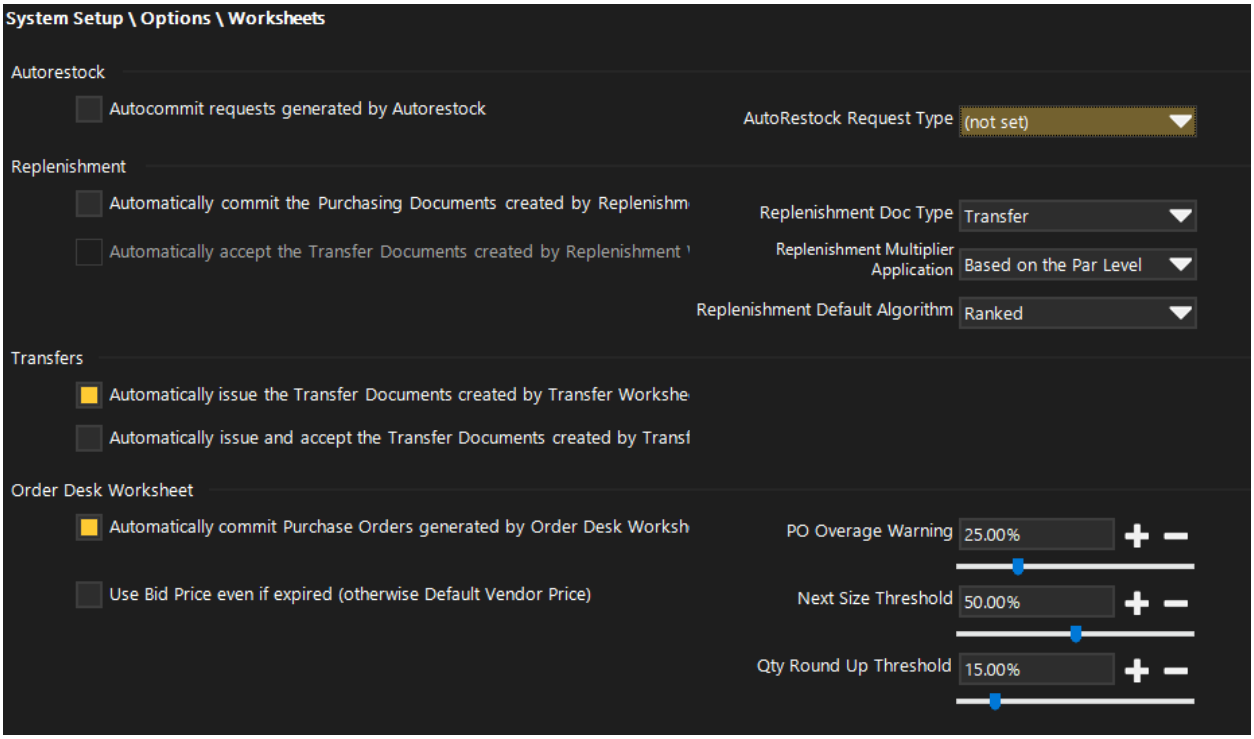
Users now have the ability to set capacity in the Facility Editor that allows users to get a capacity percentage based on attendance estimates.



Options

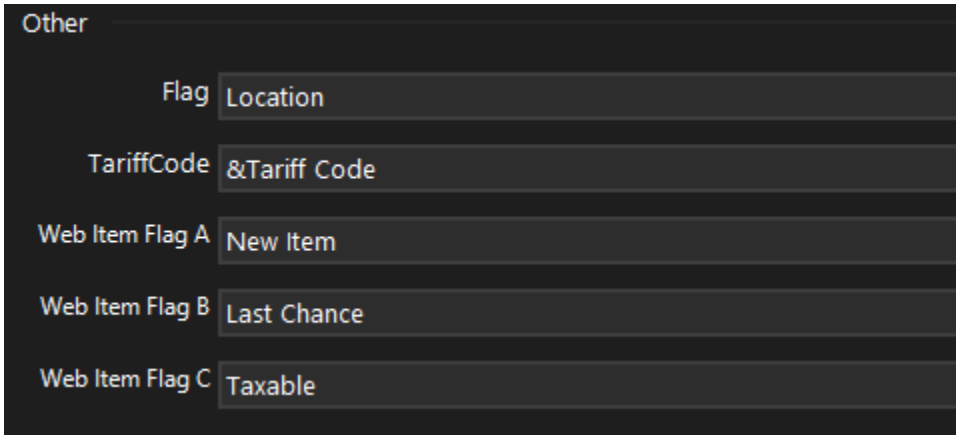
Worksheet Options

System Options related to worksheets can now be found in separate options screen.



Labels

Tariff Code can now be repurposed and relabeled for client specific needs such as "Commission Rate" for commission tracking. The Tariff Code (or relabeled field) is also visible in the Sales by Item Report.



Print Templates

There have been modification and enhancements made to the following:

- Reconciliation Stand Sheet Post-Event Reconciliation – Added Recipe Sold Quantity
- Request
- Requested – Issues – Accepted
- Request – With Pictures
- Request – With Reorder, PAR, Max
- Request – Picklist – Added Request Type
- Transfer – Picklist – Changed Quantity Issued to Quantity